

**Notification of Securities Transactions by Relevant Employee**

SJM Holdings Limited  
Suites 3201-3205, 32/F  
One International Finance Centre  
1 Harbour View Street  
Central, Hong Kong

Attn: Dr. Ambrose So  
Chief Executive Officer

Dear Sirs,

**Securities Transactions in SJM Holdings Limited (the “Company”)**

In compliance with the Company’s Model Code for Securities Transactions by Relevant Employees, I, \_\_\_\_\_, a Relevant Employee of the Company, hereby notify you that I intend to purchase / sell a total of \_\_\_\_\_ shares of the Company.

Please acknowledge receipt of this notification by signing, dating and returning to me the acknowledgement form.

Yours faithfully,

\_\_\_\_\_  
Name:  
Title:  
Date: