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Champion Moments Limited

「發行人」

澳門博彩控股有限公司

SJM Holdings Limited

「擔保人」

提供無條件且不可撤銷的擔保

發行結果公告

Announcement of Issuance Results

發行結果公告如下：

The announcement of issuance result is as follows:

債券全稱 Full name of the bonds	ISSUANCE OF HK\$1,250,000,000 3.9% SENIOR NOTES DUE 2026 AND MOP300,000,000 3.9% SENIOR NOTES DUE 2026		
債券編碼 Bonds Code	MOP Notes: MOXIB2101 HKD Notes: MOXIB2102	ISIN CODE	MOP Notes: MO000A3KNNH2 HK\$ Notes: MO000A3KNNJ8
期限 Bond Duration	MOP Notes: 5NC3 HKD Notes: 5NC3	起息日 Value Date	MOP Notes: 12/5/2021 HKD Notes: 12/5/2021
到期日 Maturity Date	MOP Notes: 12/5/2026 HKD Notes: 12/5/2026	發行價格 Issuance Price	MOP Notes: 100% HKD Notes: 100%
發行利率 Interest Rate	MOP Notes: 3.9% HKD Notes: 3.9%	發行規模 Principal Amount	MOP Notes: 300,000,000 HKD Notes: 1,250,000,000
簿記管理人 Joint Bookrunner	Industrial and Commercial Bank of China (Macau) Limited, Bank of China Limited, Macau Branch, BNP Paribas, Banco Nacional Ultramarino, S.A, Bank of Communications Co., Ltd. Macau Branch, China Construction Bank Corporation Macau Branch, The Bank of East Asia, Limited		
主承銷商 Joint Global Coordinator	Industrial and Commercial Bank of China (Macau) Limited, Bank of China Limited, Macau Branch, BNP Paribas		

By order of the Board of
Champion Moments Limited

Ho Chiu Fung, Daisy
Director

承董事會命
Champion Moments Limited

董事

何超鳳

澳門，二零二一年五月六日
Macao, 【May 6, 2021】.

As at the date of this announcement, the directors of the Issuer are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. So Shu Fai, Mr. Shum Hong Kuen, David and Dr. Rui José da Cunha, the executive directors of the Guarantor are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. So Shu Fai, Dr. Chan Un Chan and Mr. Shum Hong Kuen, David, the non-executive directors of the Guarantor are Mr. Ng Chi Sing and Mr. Tsang On Yip, Patrick and the independent non-executive directors of the Guarantor are Mr. Chau Tak Hay, Hon. Shek Lai Him, Abraham, Mr. Tse Hau Yin and Ms. Wong Yu Pok, Marina.

截至本公告之日，發行人董事為何超鳳女士、霍震霆先生、梁安琪議員、蘇樹輝博士、岑康權先生及官樂怡大律師；擔保人的執行董事為何超鳳女士、霍震霆先生、梁安琪議員、蘇樹輝博士、陳婉珍博士及岑康權先生，擔保人非執行董事為吳志誠先生及曾安業先生；及擔保人獨立非執行董事為周德熙先生、石禮謙議員、謝孝衍先生及黃汝璞女士。