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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **SJM International Limited**

*(incorporated in the British Virgin Islands with limited liability)  
(the “Issuer”)*

**US\$540,000,000 6.500% SENIOR NOTES DUE 2031  
(Stock Code: 40045)**

**unconditionally and irrevocably guaranteed by**



**澳門博彩控股有限公司  
SJM HOLDINGS LIMITED**

*incorporated in Hong Kong with limited liability Stock Code : 880  
(the “Guarantor”)*

***Joint Global Coordinators and Joint Bookrunners***

**Deutsche Bank**

**BNP PARIBAS**

**China International  
Capital Corporation**

**China CITIC Bank  
International**

**UBS**

***Joint Lead Managers (In alphabetical order)***

**Banco Comercial  
Português S.A.  
Macau Branch**

**Banco Nacional  
Ultramarino**

**Bank of China  
Macau Branch**

**Bank of  
Communications Macau**

**CBRE      CHINA CONSTRUCTION      CITIC Securities      ICBC (Macau)      Tai Fung Bank  
BANK, MACAU BRANCH**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$540,000,000 6.500% senior notes due 2031 (the “Notes”) to be issued by the Issuer, and unconditionally and irrevocably guaranteed by the Guarantor, as described in the offering memorandum dated January 8, 2026. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on or around January 16, 2026.

By order of the Board  
**SJM International Limited**  
**Ho Chiu Fung, Daisy**  
*Director*

Hong Kong, January 15, 2026

*As at the date of this announcement, the directors of the Issuer are Ms. Ho Chiu Fung, Daisy, Mr. Fok Timothy Tsun Ting, Deputada Leong Angela On Kei, Mr. Shum David Hong Kuen and Dr. Rui José da Cunha; the executive directors of the Guarantor are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. Chan Un Chan and Mr. Shum Hong Kuen, David; the non-executive director of the Guarantor is Mr. Tsang On Yip, Patrick; and the independent non-executive directors of the Guarantor are Mr. Ho Hau Chong, Norman, Ms. Wong Yu Pok, Marina and Mr. Yeung Ping Leung, Howard.*