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澳門博彩控股有限公司
SJM HOLDINGS LIMITED

incorporated in Hong Kong with limited liability Stock Code : 880

(the “**Company**”)

**SETTLEMENT OF OFFER
TO PURCHASE FOR CASH ANY AND ALL OF
THE OUTSTANDING 4.500% SENIOR NOTES DUE 2026
(ISIN: XS2289202587) (THE “2026 NOTES”)
(Stock Code: 40559)**

issued by
Champion Path Holdings Limited
(incorporated in the British Virgin Islands with limited liability)
(the “**2026 Notes Issuer**”)

and unconditionally and irrevocably guaranteed by the Company

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 January 2026 and 13 January 2026 (together, the “**Announcements**”) regarding the Offer. Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Announcements.

The 2026 Notes Issuer has accepted and repurchased US\$170,115,000 in aggregate principal amount of the 2026 Notes, which have been cancelled. After the cancellation of such 2026 Notes accepted for purchase, US\$329,885,000 in aggregate principal amount of the 2026 Notes remain outstanding.

This announcement, and all documents related to the Offer, are available on the Offer Website: <https://deals.is.kroll.com/sjm>.

By Order of the Board
SJM Holdings Limited
Ho Chiu Fung, Daisy
Chairman and Executive Director

Hong Kong, 19 January 2026

As at the date of this announcement, the executive directors of the Company are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. Chan Un Chan and Mr. Shum Hong Kuen, David; the non-executive director of the Company is Mr. Tsang On Yip, Patrick; and the independent non-executive directors of the Company are Mr. Ho Hau Chong, Norman, Ms. Wong Yu Pok, Marina and Mr. Yeung Ping Leung, Howard.