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*In connection with the Global Offering, Deutsche Bank AG, Hong Kong Branch (the “Stabilization Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. The stabilizing action which may be taken by the Stabilization Manager may include primary and ancillary stabilizing actions such as purchasing or agreeing to purchase any of the Shares, exercising the Over-Allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any stabilizing activity will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). However there is no obligation on the Stabilization Manager or any person acting for it to conduct any such stabilizing activity, which, if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period.*

*The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 187,500,000 additional Shares through the exercise of the Over-Allotment Option expected to be granted to the International Underwriters by the Company, exercisable by the Global Coordinator, on behalf of the International Underwriters, to cover, among other things, over-allocations in the International Offering, if any. The Over-Allotment Option is exercisable at any time from the date of signing of the International Underwriting Agreement until 30 days after the last day for the lodging of applications in the Hong Kong Public Offering. In the event that such Over-Allotment Option is exercised, a press announcement will be made.*

*Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 26 June 2008 (the “Prospectus”) and the supplemental prospectus dated 9 July 2008 (the “Supplemental Prospectus”) issued by the Company.*



**澳門博彩控股有限公司**  
**SJM Holdings Limited**

*(incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>: 1,250,000,000 Shares (subject to the Over-Allotment Option)</b>
<b>Number of Hong Kong Public Offering Shares</b>	<b>: 187,500,000 Shares</b>
<b>Number of International Offering Shares</b>	<b>: 1,062,500,000 Shares (subject to the Over-Allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$3.08 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$1.00 per Share</b>
<b>Stock Code</b>	<b>: 880</b>

**Sole Global Coordinator, Bookrunner, Sponsor and Lead Manager**

**Deutsche Bank** 

## SUMMARY

- The Offer Price has been determined at HK\$3.08 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).
- As set out in the Supplemental Prospectus, the expected timetable of the Global Offering has been revised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 16 July 2008. Further, the Company is granting to successful applicants who have applied for Offer Shares under the Hong Kong Public Offering the right to withdraw their applications. **Applicants who have applied for Hong Kong Public Offering Shares are encouraged to read the Supplemental Prospectus and, in particular, the procedures for exercising such withdrawal rights.**
- This announcement sets out, among other things, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering Shares, before any exercise of the withdrawal rights.
- A total of 11,490 valid applications by the public in Hong Kong have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 146,985,000 Public Offer Shares, equivalent to approximately 1.17 times of the total number of 125,000,000 Public Offer Shares initially available for subscription by the public in Hong Kong under the Hong Kong Public Offering.
- The clawback mechanism as described in the sub-section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has not been triggered.
- A total of 308 valid applications have been received by the Eligible Employees pursuant to the Hong Kong Public Offering for a total of 2,563,000 Reserved Shares, equivalent to approximately 0.04 times of the total number of 62,500,000 Reserved Shares initially available for subscription by the Eligible Employees under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed.
- Applicants who have applied for 1,000,000 or more Public Offer Shares using **White Form eIPO** or using **WHITE** or **YELLOW** application forms and have indicated on their application that they will collect their refund cheques in person may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Center, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2008.

- Refund cheques for wholly or partially successful applicants using **White Form eIPO** or using **WHITE** or **YELLOW** application forms which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 9 July 2008.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 9 July 2008.
- Refund cheques for wholly or partially successful applicants using **PINK** application forms will be sent to the Company on Wednesday, 9 July 2008 and the Company will arrange for onward despatch by ordinary post to those entitled at their own risk.
- Shares will be traded in board lots of 1,000 Shares each.

## OFFER PRICE

The Offer Price has been determined at HK\$3.08 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). The net proceeds to the Company from the Global Offering after deduction of underwriting fees and estimated expenses payable in relation to the Global Offering are estimated to be approximately HK\$3,388.4 million before any exercise of the Over-Allotment Option.

## SUPPLEMENTAL PROSPECTUS

The Company has issued the Supplemental Prospectus on 9 July 2008 which sets out a revised expected timetable of the Global Offering. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 16 July 2008. Further, the Company is granting to successful applicants who have applied for Offer Shares under the Hong Kong Public Offering the right to withdraw their applications. **Applicants who have applied for Hong Kong Public Offering Shares are encouraged to read the Supplemental Prospectus and, in particular, the procedures for exercising such withdrawal rights.**

This announcement sets out, among other things, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering Shares, before any exercise of the withdrawal rights. Applicants are encouraged to check the results of allocations in the Hong Kong Public Offering through the channels set out in the section headed “Results of Allocations” below in order to ascertain the number of Hong Kong Public Offering Shares (if any) allocated to them before they decide whether to exercise their withdrawal rights.

## APPLICATIONS RECEIVED AND ALLOCATION OF PUBLIC OFFER SHARES

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 2 July 2008, a total of 11,490 valid applications (including **electronic application instructions** given to HKSCC) by the public in Hong Kong have been received pursuant to the Hong Kong Public Offering for a total of 146,985,000 Public Offer Shares, equivalent to approximately 1.17 times of the total number of 125,000,000 Public Offer Shares initially available to the public in Hong Kong for subscription under the Hong Kong Public Offering.

The clawback mechanism as described in the sub-section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has not been triggered.

Of the 11,490 valid applications on **WHITE** and **YELLOW** application forms and by **electronic application instructions** given to HKSCC and to the White Form eIPO Service Provider through the **White Form eIPO** Service for a total of 146,985,000 Public Offer Shares, a total of 11,478 valid applications in respect of a total of 100,985,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.08 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable) of HK\$5 million or less (representing approximately 1.61 times the 62,500,000 Public Offer Shares initially comprised in Pool A), and a total of 12 valid applications in

respect of a total of 46,000,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.08 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable) of more than HK\$5 million (representing approximately 0.73 times the 62,500,000 Public Offer Shares initially comprised in Pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 9 multiple or suspected multiple applications have been rejected. 28 applications have been rejected due to bounced cheques. 4 applications have been rejected due to invalid applications. No application for more than 62,500,000 Public Offer Shares has been identified. The Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment of Public Offer Shares under the Hong Kong Public Offering” below.

## **APPLICATIONS RECEIVED AND ALLOCATION OF RESERVED SHARES**

At the close of the application lists at 12:00 noon on Wednesday, 2 July 2008, a total of 308 valid applications have been received by the Eligible Employees pursuant to the Hong Kong Public Offering for a total of 2,563,000 Reserved Shares, equivalent to approximately 0.04 times of the total number of 62,500,000 Reserved Shares initially available to the Eligible Employees for subscription under the Hong Kong Public Offering. The Reserved Shares were conditionally allotted on the basis set out in the paragraph headed “Basis of Allotment of Reserved Shares under the Hong Kong Public Offering” below. Since there were only a total of 2,563,000 Reserved Shares subscribed by the Eligible Employees under the Hong Kong Public Offering, the unsubscribed Reserved Shares were made available for subscription by the public in Hong Kong under the Hong Kong Public Offering. As a result, all applicants under the Hong Kong Public Offering will get the full amount of Hong Kong Public Offering Shares being applied for (unless the applications were not completed in accordance with the instructions set out in the Application Forms).

## **INTERNATIONAL OFFERING**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed.

The Company has granted to the International Underwriters the Over-Allotment Option exercisable by the Global Coordinator on behalf of the International Underwriters within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 187,500,000 additional Shares to cover, among other things, over-allocations in the International Offering, if any. If the Over-Allotment Option is exercised, a press announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.

The Company confirms that no Hong Kong Public Offering Shares and International Offering Shares have been allocated to connected persons of the Company within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sponsor and the Underwriters has taken up any Shares for its own benefit under the Global Offering. The Company has been advised that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering and the Capitalisation Issue (assuming that the Over-Allotment Option is not exercised).

The Company confirms that immediately following completion of the Global Offering, the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **BASIS OF ALLOTMENT OF PUBLIC OFFER SHARES UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** application forms and by **electronic application instructions** given to HKSCC and to the White Form eIPO Service Provider through the **White Form eIPO** will be conditionally allotted on the basis set out below.

<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage of allocation based on the total number of Public Offer Shares applied for</b>
<b>POOL A</b>			
1,000	5,833	1,000 Shares	100.00%
2,000	1,534	2,000 Shares	100.00%
3,000	675	3,000 Shares	100.00%
4,000	261	4,000 Shares	100.00%
5,000	665	5,000 Shares	100.00%
6,000	136	6,000 Shares	100.00%
7,000	74	7,000 Shares	100.00%
8,000	94	8,000 Shares	100.00%
9,000	71	9,000 Shares	100.00%
10,000	913	10,000 Shares	100.00%
15,000	152	15,000 Shares	100.00%
20,000	334	20,000 Shares	100.00%
25,000	94	25,000 Shares	100.00%
30,000	143	30,000 Shares	100.00%
35,000	17	35,000 Shares	100.00%
40,000	49	40,000 Shares	100.00%
45,000	19	45,000 Shares	100.00%
50,000	108	50,000 Shares	100.00%
55,000	12	55,000 Shares	100.00%



<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage of allocation based on the total number of Public Offer Shares applied for</b>
<b>POOL A</b>			
60,000	27	60,000 Shares	100.00%
65,000	3	65,000 Shares	100.00%
70,000	15	70,000 Shares	100.00%
75,000	5	75,000 Shares	100.00%
80,000	17	80,000 Shares	100.00%
85,000	3	85,000 Shares	100.00%
90,000	6	90,000 Shares	100.00%
95,000	6	95,000 Shares	100.00%
100,000	97	100,000 Shares	100.00%
150,000	32	150,000 Shares	100.00%
200,000	32	200,000 Shares	100.00%
250,000	16	250,000 Shares	100.00%
300,000	9	300,000 Shares	100.00%
350,000	3	350,000 Shares	100.00%
400,000	3	400,000 Shares	100.00%
450,000	3	450,000 Shares	100.00%
500,000	5	500,000 Shares	100.00%
600,000	5	600,000 Shares	100.00%
700,000	1	700,000 Shares	100.00%
800,000	2	800,000 Shares	100.00%
900,000	2	900,000 Shares	100.00%
1,000,000	2	1,000,000 Shares	100.00%
	<u>11,478</u>		

<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage of allocation based on the total number of Public Offer Shares applied for</b>
<b>POOL B</b>			
1,500,000	4	1,500,000 Shares	100.00%
2,000,000	2	2,000,000 Shares	100.00%
2,500,000	1	2,500,000 Shares	100.00%
3,000,000	1	3,000,000 Shares	100.00%
4,500,000	1	4,500,000 Shares	100.00%
6,000,000	1	6,000,000 Shares	100.00%
10,000,000	2	10,000,000 Shares	100.00%
	<u>12</u>		



## Basis of Allotment Of Reserved Shares under the Hong Kong Public Offering

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the Eligible Employees for Reserved Shares on **PINK** application forms will be conditionally allotted on the basis set out below:

Number of Reserved Shares applied for	Number of valid applications for Reserved Shares	Basis of allotment/ballot	Approximate percentage of allocation based on the total number of Reserved Shares applied for
1,000	4	1,000 Shares	100.00%
2,000	3	2,000 Shares	100.00%
3,000	149	3,000 Shares	100.00%
4,000	13	4,000 Shares	100.00%
5,000	33	5,000 Shares	100.00%
6,000	16	6,000 Shares	100.00%
7,000	2	7,000 Shares	100.00%
8,000	7	8,000 Shares	100.00%
9,000	2	9,000 Shares	100.00%
10,000	42	10,000 Shares	100.00%
15,000	10	15,000 Shares	100.00%
20,000	12	20,000 Shares	100.00%
25,000	4	25,000 Shares	100.00%
30,000	5	30,000 Shares	100.00%
45,000	1	45,000 Shares	100.00%
50,000	2	50,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
300,000	<u>1</u>	300,000 Shares	100.00%
	<u>308</u>		

## RESULTS OF ALLOCATIONS

The Results of Allocations of Hong Kong Public Offering Shares in the Hong Kong Public Offering, including applications made on **WHITE**, **YELLOW** and **PINK** application forms, or by giving **electronic application instructions** to HKSCC via CCASS and to the designated White Form eIPO Service Provider through the **White Form eIPO** service, which will include the Hong Kong Identity Card/Macau Identity Card/passport/Hong Kong business registration numbers of successful applicants, will be available at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Stock Exchange’s website at [www.hkex.com.hk](http://www.hkex.com.hk) and the Company’s website at [www.sjmholdings.com](http://www.sjmholdings.com) on Wednesday, 9 July 2008;

- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Wednesday, 9 July 2008 to 12:00 midnight on Tuesday, 15 July 2008. The user will be required to key in the Hong Kong Identity Card/Macau Identity Card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offering Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 9 July 2008 to Saturday, 12 July 2008;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 9 July 2008 to Friday, 11 July 2008 at all the receiving bank branches and sub-branches at the addresses set out in the section paragraph “How to Apply for Hong Kong Public Offering Shares — 3. Where to collect the Prospectus and Application Forms” in the Prospectus and below:

**Bank of China (Hong Kong) Limited:**

<b>Hong Kong Island:</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
<b>Kowloon:</b>	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
<b>New Territories:</b>	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

**The Bank of East Asia, Limited:**

<b>Hong Kong Island:</b>	Main Branch	10 Des Voeux Road Central, HK
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Chai Wan Branch	345 Chai Wan Road
<b>Kowloon:</b>	Mongkok Branch	638–640 Nathan Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
<b>New Territories:</b>	Tai Po Plaza Branch	Units 49–52, Level 1, Tai Po Plaza
	Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre

**Industrial and Commercial Bank of China (Asia) Limited:**

<b>Hong Kong Island:</b>	Central Branch Wan Chai Road Branch Causeway Bay Branch	1/F., 9 Queen's Road Central G/F, 103–103A Wan Chai Road Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
<b>Kowloon:</b>	Tsim Sha Tsui Branch  Prince Edward Branch Mok Cheong Street Branch	Shop 6–7, G/F., Hankow Centre, 5–15, Hankow Road, Tsimshatsui 777 Nathan Road, Mongkok 12–14 Mok Cheong Street, Tokwawan
<b>New Territories:</b>	Kwai Chung Branch  Sha Tsui Road Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung Shop 4, G/F., Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan

**Standard Chartered Bank (Hong Kong) Limited:**

<b>Hong Kong Island:</b>	Des Voeux Road  88 Des Voeux Road Branch Quarry Bay  North Point Centre	Standard Chartered Bank Building, 4–4A Des Voeux Road Central, Central, Hong Kong 88 Des Voeux Road, Central, Hong Kong G/F, Westlands Gardens, 1027 King's Road, Quarry Bay, Hong Kong North Point Centre, 284 King's Road, North Point, Hong Kong
<b>Kowloon:</b>	Kwun Tong Branch Mongkok Branch  Telford Gardens	1A Yue Man Square, Kwun Tong, Kowloon Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok, Kowloon Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong, Kowloon
<b>New Territories:</b>	Shatin Centre	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2–16 Wang Pok Street, Shatin, N.T.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
04856849	100000	A3121219	2000	A6440110	2000	A8471501	10000
04896477	3000	A3128698	20000	A6447441	1000	A8502067	20000
09758739	1000	A3155563	1000	A6632117	1000	A8531172	5000
10984460	1000	A3176730	2000	A6681398	50000	A8538770	20000
11336547	1000	A3185667	1000	A6712439	2000	A8542212	1000
12077396	1000	A3324497	1000	A6729706	20000	A8561640	3000
12143206	1000	A3344625	2000	A6755685	10000	A8583253	10000
12464335	10000	A3370626	3000	A6777395	3000	A861017A	10000
18070413	50000	A3420615	5000	A6839846	1000	A8628966	10000
19264532	5000	A3513974	3000	A6846397	1000	A862975A	2000
20175651	1000	A3525557	3000	A6868951	80000	A8638147	15000
21293462	1000	A357647A	2000	A6899121	2000	A8641075	1000
30438813	1000	A3656856	6000	A6926498	3000	A8648819	1000
30785866	1000	A3674641	10000	A6934644	1000	A8652182	1000
32308864	1000	A3717162	1000	A6946529	1000	A8654851	1000
33822726	1000	A3721232	1000	A6956931	2000	A8657311	2000
35113094	1000	A3782274	2000	A7002036	1000	A8673627	1000
35328782	1000	A3802453	3000	A704863A	1000	A8691536	1000
36892356	25000	A3870238	20000	A7062527	1000	A8731007	1000
37904087	1000	A3901052	3000	A7071410	4000	A8753426	1000
37904100	1000	A3934783	1000	A7075645	1000	A8769659	50000
37904118	1000	A3954873	1000	A7081092	10000	A8808603	1000
8468489	5000	A4044064	2000	A7105161	10000	A8817270	10000
A0024808	5000	A412601A	1000	A711666A	1000	A8818226	3000
A029144A	5000	A4185679	2000	A7183928	1000	A8839525	1000
A0299130	1000	A4197715	2000	A7186013	8000	A8842194	5000
A0319212	1000	A4197723	1000	A722487A	1000	A887326A	2000
A0490256	2000	A4223562	1000	A7240085	1000	A8892515	10000
A0588779	10000	A4238683	6000	A7240115	10000	A890209A	2000
A0652329		A4284456	1000	A7359597	10000	A8952984	10000
A8807879	1000	A432458A	1000	A7419727	5000	A8957307	1000
A0661573	10000	A4349159	1000	A7436885	1000	A8980651	1000
A0702911	20000	A4374862	2000	A7490979	1000	A9002629	10000
A0779264	40000	A4374870	2000	A7504775	1000	A9079958	8000
A0955933	1000	A4401924	1000	A7507669	2000	A9088388	3000
A1049618	50000	A4419513	5000	A7513073	3000	A9098243	1000
A1187107	1000	A4459167	20000	A7513456	50000	A9122802	1000
A1190949	1000	A4547880	1000	A7517699	1000	A9139926	1000
A1243295	1000	A4566885	1000	A7563658	1000	A9146620	1000
A1366427	1000	A470448A	20000	A7564689	1000	A9205678	1000
A1373466	5000	A4744422	3000	A7573211	4000	A9207867	1000
A1379413	1000	A4774844	1000	A7596157	2000	A9220723	2000
A1406992	1000	A4821931	1000	A7597145	1000	A9244576	1000
A1462809	5000	A4837293	1000	A7608538	2000	A9256949	5000
A1566744	2000	A4841940	1000	A7636728	1000	A928702A	1000
A1573783	10000	A4841959	1000	A7669049	1000	A9293984	2000
A162194A	1000	A4898594	1000	A7671671	1000	A9296509	1000
A1629843	2000	A4906090	2000	A768241A	1000	A9331592	2000
A1629851	2000	A4920034	1000	A772144A	20000	A9346425	50000
A1728299	30000	A4933780	1000	A7722632	3000	A934760A	1000
A1766522	2000	A498573A	15000	A7763819	1000	A9361874	2000
A1773812	60000	A5030423	1000	A7780497	1000	A9387113	3000
A1773820	50000	A5062104	1000	A7856221	1000	A9390092	5000
A1814233	10000	A5077535	1000	A7860660	5000	A9393407	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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773010749	1000	A8314058	1000	C4431462	1000	D366740	1000
773060603	10000	A8449395	1000	C4561323	5000	D3683169	10000
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773365390	1000	A9311451	2000	C5270594	3000	D4515081	1000
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773371166	1000	A9534965	2000	C536968	10000	D4818661	1000
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773484530	2000	A998000	1000	C553174	1000	D5213402	40000
773487905	4000	B069900A	4000	C5638885	1000	D525982	3000
773488440	2000	B074662	3000	C594094	1000	D5446377	1000
773569629	9000	B1102570	1000	C6040738	25000	D5518114	2000
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773600465	10000	B1751048	15000	C6244139	2000	D5755582	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D675724	2000	E862548	5000	G540752	3000	K269126	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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K9232958	1000	Y0127440	1000	Z827939	1000		
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K9490329	1000	Y054511	1000	Z853658A	25000		
K957946A	1000	Y0553350	1000	Z8797863	2000		
K957994A	5000	Z000097	10000	Z9198963	1000		
K9580808	10000	Z0054152	1000	Z9508237	1000		
K9603018	10000	Z012827A	1000				
K9674543	15000	Z0166996	1000				
K972690A	4000	Z022844	20000				
K973870	2000	Z0280187	5000				
K9755446	2000	Z0352382	1000				
K9775455	1000	Z0470075	10000				
K9782478	150000	Z0471659	2000				
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MYM810	10000	Z0667065	1000				
MYM893	350000	Z066874Z	40000				
N12063363	1000	Z0692744	1000				
P0003291	3000	Z072664	1000				
P002288	10000	Z0808483	1000				
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P0059246	1000	Z095868A	1000				
P0064231	10000	Z1005171	2000				
P017452	1000	Z109038	1000				
P0349538	10000	Z1604628	5000				
P067345	1000	Z1710304	1000				
P101210	1000	Z1847024	1000				
P3184327	2000	Z1878418	1000				
P3674855	50000	Z199042	1000				
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P6889577	1000	Z203851	7000				
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S7431545C	10000	Z6383107	1000				
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TF0483254	1000	Z6548246	1000				
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V0067091	1000	Z6892451	1000				
V020030	1000	Z7105518	1000				
V0214264	3000	Z771840	1000				
V022110	2000	Z7731052	1000				

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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12226676	5000	50388529	3000	51328839	3000	73935074	5000
12249272	10000	50389667	3000	51352490	6000	74005562	3000
12362000	3000	50399013	20000	51360493	5000	74034620	3000
12470068	3000	50417146	6000	51371805	3000	74060146	3000
12809513	10000	50424670	3000	51380368	3000	74083924	5000
12832309	3000	50429612	15000	51391415	3000	74153180	3000
12978367	10000	50434737	10000	51391738	3000	74225707	5000
13031034	3000	50453646	20000	51400067	4000	74239740	3000
13035258	5000	50460757	4000	51411148	3000	74261041	8000
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13190749	3000	50508191	3000	51458255	15000	74288366	3000
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13888573	2000	50599240	3000	72372345	10000	C6745537	10000
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50123793	8000	50723055	20000	73150831	3000		
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50235332	10000	50829910	3000	7336147P	4000		
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50276559	3000	50976687	8000	73554313	3000		
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50316488	8000	51243731	3000	73784357	6000		
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50340132	3000	51279297	3000	73799009	5000		
50346477	3000	51296648	10000	73873424	3000		
50348069	3000	51301992	15000	73889198	3000		
50380740	3000	51304210	50000	73890063	10000		
50381888	5000	51306975	10000	73890568	3000		
50384452	3000	51313500	5000	73903213	3000		

## REFUND OF APPLICATION MONIES

Successful or partially successful applicants who apply for 1,000,000 or more Public Offer Shares using **White Form eIPO** or using **WHITE** application forms and have indicated on their application that they wish to collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by their application forms, may collect their refund cheque(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2008. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Refund cheque(s) for wholly or partially successful applicants using **White Form eIPO** or using **WHITE** application forms to apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in their application instructions to the designated **White Form eIPO** Service Provider or on their **WHITE** application form (as applicable) at the applicants’ own risk on Wednesday, 9 July 2008.

Applicants who have applied on **YELLOW** application forms for 1,000,000 or more Public Offer Shares and have indicated on their application forms that they wish to collect their refund cheque(s) (where applicable) in person may do so from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on Wednesday, 9 July 2008. Refund monies for applicants who have applied for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant application forms at the applicants’ own risk on Wednesday, 9 July 2008.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, 9 July 2008.

Refund cheque(s) allotted to wholly or partially successful applicants using **PINK** application forms will be sent to the Company on the applicants' behalf on Wednesday, 9 July 2008 and the Company will arrange for onward despatch by ordinary post to the addresses specified in the relevant application forms or as otherwise notified by the applicants to the Company at the applicants' own risk.

## **BOARD LOT SIZE**

Shares will be traded in board lots of 1,000 Shares.

## **FURTHER ANNOUNCEMENT**

On Tuesday, 15 July 2008 the Company will issue an announcement setting out the level of applications in the Hong Kong Public Offering and level of interest in the International Offering taking into account all withdrawal rights exercised in accordance with the procedures set out in the Supplemental Prospectus. The announcement will also specify the despatch arrangements for the refund cheques with respect to withdrawn applications.

As at the date of this announcement, the executive directors of the Company are Dr. Ho Hung Sun, Stanley, Dr. So Shu Fai, Mr. Ng Chi Sing, Dr. Rui José da Cunha, Ms. Leong On Kei, Angela and Mr. Shum Hong Kuen, David; the non-executive director of the Company is Dato' Dr. Cheng Yu Tung; and the independent non-executive directors of the Company are Mr. Chau Tak Hay, Mr. Lan Hong Tsung, David, Mr. Shek Lai Him, Abraham and Mr. Tse Hau Yin.

By order of the Board  
**SJM Holdings Limited**  
**Mr. Henry Mok**  
*Company Secretary*

Hong Kong, 8 July 2008

*This announcement is not an offer of securities for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Shares have not been and will not be registered under the Securities Act and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the Securities Act. Any offering of securities to be made in the United States will be made by means of an offering circular that will contain detailed information about the Company and management, as well as financial statements.*

*Please also refer to the published version of this announcement in **South China Morning Post**.*