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澳門博彩控股有限公司
SJM Holdings Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance)
Stock Code: 880

PRICE-SENSITIVE INFORMATION

On 12 August 2008, Madam Ho Yuen Ki, Winnie and Moon Valley Inc. filed a Notice of Motion for leave to appeal to the Court of Final Appeal in respect of the judgment of the Court of Appeal dated 15 July 2008. Such judgment upheld the judgment of the Honourable Mr Justice Reyes of the Court of First Instance of the High Court of Hong Kong dated 9 July 2008 refusing Madam Ho Yuen Ki, Winnie and Moon Valley Inc. leave to seek judicial review of (i) the decision of the Listing Committee of The Stock Exchange of Hong Kong Limited to approve the shares of SJM Holdings Limited for listing and (ii) the decision of the Securities and Futures Commission not to object under the Securities and Futures (Stock Market Listing) Rules to the listing of such shares on the Stock Exchange.

On 12 August 2008, Madam Ho Yuen Ki, Winnie and Moon Valley Inc. filed a Notice of Motion for leave to appeal to the Court of Final Appeal in respect of the judgment of the Court of Appeal dated 15 July 2008 (the “Court of Appeal Judgment”).

The Court of Appeal Judgment upheld the judgment of the Honourable Mr Justice Reyes of the Court of First Instance of the High Court of Hong Kong dated 9 July 2008 (the “High Court Judgment”) refusing Madam Ho Yuen Ki, Winnie and Moon Valley Inc. leave to seek judicial review of (i) the decision of the Listing Committee of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to approve the shares of SJM Holdings Limited (the “Company”) for listing and (ii) the decision of the Securities and Futures Commission not to object under the Securities and Futures (Stock Market Listing) Rules (Cap.571V of the Laws of Hong Kong) to the listing of the Company’s shares on the Stock Exchange (the “JR Leave Application”).

The High Court Judgment held that the JR Leave Application was not reasonably arguable and did not have a realistic prospect of success.

The Notice of Motion seeks leave from the Court of Appeal to appeal the Court of Appeal Judgment to the Court of Final Appeal. The Company understands that a date for the hearing of the application for leave to appeal has not yet been fixed.

Should the Court of Appeal refuse leave to appeal, Madam Ho Yuen Ki, Winnie and Moon Valley Inc. may seek directly from the Court of Final Appeal leave to appeal.

The Company's supplemental prospectus dated 9 July 2008, and its announcement of the same date, set out further information in respect of the JR Leave Application, including the potential risk factors associated with such proceedings and the Company's position in respect of the Global Offering (as defined in the Company's prospectus dated 26 June 2008).

The Directors of the Company continue to believe that the JR Leave Application is wholly without merit and the listing of the shares in the Company will be unaffected.

By Order of the Board
SJM Holdings Limited
So Shu Fai
Executive Director

Hong Kong, 13 August 2008

As at the date of this announcement, the executive Directors are Dr. Ho Hung Sun, Stanley, Dr. So Shu Fai, Mr. Ng Chi Sing, Mr. Rui José da Cunha, Ms. Leong On Kei, Angela and Mr. Shum Hong Kuen, David, the non-executive Director is Dato' Dr. Cheng Yu Tung and the independent non-executive Directors are Mr. Chau Tak Hay, Mr. Lan Hong Tsung, David, Mr. Shek Lai Him, Abraham and Mr. Tse Hau Yin.