

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted SJM Holdings Limited 3 rd September 2009							
I. Movements in Authorised Sh	are Capit	:al					
1. Ordinary Shares							
(1) Stock code : 880	_Descrip	otion:	ORDINA	RY SHARES			
			ordinary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	15,000	0,000,000	HK\$1.00	HK\$15,000,000,000		
Increase/(decrease)		NIL		NIL			
Balance at close of the month		15,000	0,000,000	HK\$1.00	HK\$15,000,000,000		
(2) Stock code :	Descrip	otion :					
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/08/2009

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code:	Description :		
Stock code:	Description .		
Stock code .	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

Total authorised share capital at the end of the month (*State currency*): **HK\$15,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		_=:====				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share						
Option Scheme						
(Adopted at						
AGM on						
(13/05/2009))						
Ordinary shares						
(Note 1)			-			
(1.2.2.2)						
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
						ļ
shares						
$\frac{\text{shares}}{(Note 1)}$						
(IVOIE 1)		Tz	otal A. (Ordin	owy charac)		
		10				
				ence shares)		ļ
				Other class)		
Total funds raised dur		from exercise o	of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)3.	(/ /)				
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
т.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ry shares)		
		(Ot	ther class)		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
T- 1D (0 F 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (//)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

No. of new shares of issuer issued with pursuant thereto State month				I	For Main	Boa	rd and GEM lis	
Class of shares issuable (Note 1)		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Serip dividend		J.F						
Class of shares repurchased (Note I) Class of shares								
Class of shares repurchased (Note 1) Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyyyy) (dd/mm/yyy	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)		
Cancellation date : (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)								
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) Redemption date: (//) EGM approval date: (//) Class of shares issuable (//) (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)								
Bow approval date.	8.	Consideration issue			(/ /)		
					(/ /)		

			F	or Main	Boar	d and GEM lis No. of new	sted issuers No. of ne
,	Type of Issue					shares of issuer issued during the month pursuant thereto	shares o
	13 pc 01 18840						
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary seference seferen	share	s)	-

		ŭ
	(2)	0
otal increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	:	0

Remarks (if any	y):	
		-
		_
Submitted by:	HENRY MOK	
Title:	SECRETARY	
Title.	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.