

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited			
Name of Issuer S	JM Holdings Lin	nited		
Date Submitted 5	August 2010			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code :00880	Description:	Ordinary s	hares	
	No. of o	ordinary res	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 15,000	0,000,000	HK\$1.00	HK\$15,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	15,000	0,000,000	HK\$1.00	HK\$15,000,000,000
(2) Stock code : N/A	Description:			
		ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/07/2010

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Described	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,093,089,149	N/A	N/A	N/A	
Increase/ (decrease) during the month	38,008,540	N/A	N/A	N/A	
Balance at close of the month	5,131,097,689	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant		
approval date				thereto	thereto as at close of the month			
(dd/mm/yyyy) and class of shares						the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
Share Option								
Scheme adopted								
on 13/05/2009								
Ordinary shares								
(Note 1)								
(i) Exercise price								
(July 2009)								
HK\$2.82	N/A	1,520,000	Nil	Nil	1,520,000	118,100,00 (Remark a		
(ii) Exercise price (Oct 2009)								
HK\$4.48	N/A	Nil	Nil	Nil	Nil	N (Remark l		
(iii) Exercise price (May 2010)						(Remark e		
HK\$5.11	N/A	Nil	Nil	Nil	Nil	1,500,00 (Remark o		
(iv) Exercise price (May 2010)								
HK\$5.03	N/A	Nil	Nil	Nil	Nil	500,00		
Sub-total:	N/A	1,520,000	Nil	Nil	1,520,000	(Remark a 120,100,00		
2. N/A								
(/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin		1,520,000			
			•	nce shares)	N/A			
			•	Other class)	N/A			
otal funds raised durin	g the month f	from exercise of	•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Nominal value Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares shares of of issuer which issuer issued during the may be issued month pursuant thereto Currency of Amount at close Converted Amount pursuant as at close of the amount of preceding during the at close of thereto month Class and description outstanding month month the month 1. HK Dollar Denominated Zero Coupon Guaranteed Convertible Bonds HK\$ Due 2015 (Remark e) HK\$ HK\$1,765,200,000 191,200,000 HK\$1,574,000,000 36,488,540 300,381,679 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$5.24 (*Remark f*) EGM approval date (if applicable) N/A(dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 36,488,540 (Preference shares) N/A(Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)		
-	Shures (Note 1)		-
2	N/A		
۷٠ -	IV/A		
-			
-			
-	1(N (1)		
-	shares (Note 1)		
3.	NT/A		
٥	N/A		
-			
-			
_			
_	shares (Note 1)		
_	T-15 (C ::		
_	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

	offer At price		N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	(/ /		month
				(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
				date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
2. Open	offer At price	State : currency	_N/A	Class of shares issuable (Note 1))	
2. Open	offer At price	State : currency	_N/A	(Note 1)		_	
2. Open	offer At price	State currency	N/A	(Note 1)		_	
2. Open	offer At price	State currency	N/A				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
3. Placii	ng At price	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
4. Bonu	s issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)	:			
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) Capital reorganisation N/A (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 38,008,540 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):

- a. On 13 July 2009, SJM Holdings Limited (the "**Issuer**") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme.

 The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 31 July 2010, an aggregate of 49,800,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant.
- e. On 28 October 2009, Champion Path Holdings Limited (a wholly-owned subsidiary of the Issuer) issued an aggregate principal amount of \$2,000,000,000 in Hong Kong Dollar denominated zero coupon guaranteed convertible bonds due 2015 convertible into shares of the Issuer (the "Bonds"). The Issuer has agreed to guarantee payment of all sums payable in relation to such Bonds.
- f. The conversion price of the Bonds was adjusted from HK\$5.35 per share to HK\$5.24 per share with effect from 1 June 2010 as a result of the payment of a final dividend of the Issuer of HK9 cents per share for the year ended 31 December 2009.

Submitted by: Kwok Shuk Chong

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.