

Increase/(decrease)

Balance at close of the month

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2020</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SJM Holdings Limited |
|----------------|----------------------|
| Date Submitted | 4 November 2020      |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00880</u> Desc  | ription : Ordinary        | shares                           |   |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                       | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                       | -                                | N/A   |
| Balance at close of the month       | N/A                       | N/A                              | N/A   |
| (2) Stock code : <u>N/A</u> Desc    | ription :                 |                                  |   |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descri      | ption :                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*): N/A

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No. of preference | No. of other classes |
|--|---------------|-------------|-------------------|----------------------|
|  | (1)           | (2)         | shares            | of shares            |
| Balance at close of preceding month      | 5,676,144,293 | N/A         | N/A               | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A         | N/A               | N/A                  |
| Balance at close of the month            | 5,676,144,293 | N/A         | N/A               | N/A                  |

| Share Options (under S<br>Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and |                |                 |                            | Movement during the month    |         |                                 |  |  |  |
|---|----------------|-----------------|----------------------------|------------------------------|---------|---------------------------------|--|--|--|
| class of shares<br>issuable   | Granted        | Exercised       | Cancelled                  | Lapsed                       |         |                                 |  |  |  |
| Share Option<br>Scheme adopted<br>on 13/05/2009<br>Ordinary shares<br>(Note 1)  | Granted        | Exercised       | Canceneu                   | Lapseu                       |         |                                 |  |  |  |
| (i) Exercise price<br>(July 2009)   |                |                 |                            |                              |         | NT:                             |  |  |  |
| HK\$2.82  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark a                 |  |  |  |
| (ii) Exercise price<br>(October 2009)   |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$4.48  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark b                 |  |  |  |
| (iii) Exercise price<br>(May 2010)  |                |                 |                            |                              |         | (Remark b)                      |  |  |  |
| HK\$5.11  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark c                 |  |  |  |
| (iv) Exercise price<br>(May 2010)   |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$5.03  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark d                 |  |  |  |
| (v) Exercise price<br>(August 2010)   |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$7.48  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark e                 |  |  |  |
| (vi) Exercise price<br>(March 2011)   |                |                 |                            |                              |         | <u> </u>                        |  |  |  |
| HK\$12.496  | N/A            | Nil             | Nil                        | Nil                          | Nil     | Ni<br>(Remark f                 |  |  |  |
| (vii) Exercise price<br>(October 2013)  |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$22.00   | N/A            | Nil             | Nil                        | Nil                          | Nil     | 36,728,000<br>( <i>Remark g</i> |  |  |  |
| (viii) Exercise price<br>(June 2015)  |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$9.826   | N/A            | Nil             | Nil                        | 20,000                       | Nil     | 113,025,000<br>(Remark h        |  |  |  |
| (ix) Exercise price<br>(May 2016)   |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$4.89  | N/A            | Nil             | Nil                        | Nil                          | Nil     | 2,000,000<br>(Remark i          |  |  |  |
| (x) Exercise price<br>(Jun 2017)  |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$8.33  | N/A            | Nil             | Nil                        | Nil                          | Nil     | 1,500,000<br>(Remark j          |  |  |  |
| (xi) Exercise price<br>(Jun 2018)   |                |                 |                            |                              |         |                                 |  |  |  |
| HK\$10.26   | N/A            | Nil             | Nil                        | Nil                          | Nil     | 3,000,000<br>(Remark k          |  |  |  |
| Sub-total:  | N/A            | Nil             | Nil                        | 20,000                       | Nil     | 156,253,000                     |  |  |  |
|   |                |                 | Total A. (Ordi<br>(Prefere | nary shares)<br>ence shares) | Nil N/A |                                 |  |  |  |
|   |                |                 |                            | Other class)                 | N/A     |                                 |  |  |  |
| Total funds raised durin  | ng the month t | from exercise o | of                         |                              |         |                                 |  |  |  |
| options (State currency   | r)             |                 |                            | N/A                          |         |                                 |  |  |  |

# III. Details of Movements in Issued Share Capital

| Warrants to Issue Shares of the Iss   | suer which are t                | to be Listed                         |          |                                |   |  |  |
|---|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal va<br>close o<br>preceding r | f dı     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                      |          |                                |   |  |  |
|   |                                 |                                      |          |                                |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price |                                 |                                      |          |                                |   |  |  |
| EGM approval date (if applicable)   |                                 |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )                                    |          |                                |   |  |  |
| 2. N/A  |                                 |                                      |          |                                |   |  |  |
|   |                                 |                                      |          |                                |   |  |  |
| ( / / )   |                                 |                                      |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |                                      |          |                                |   |  |  |
| Subscription price  |                                 |                                      |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )                                    |          |                                |   |  |  |
| <u>3. N/A</u>   |                                 |                                      |          |                                |   |  |  |
|   |                                 |                                      |          |                                |   |  |  |
| ( / / )   |                                 |                                      |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |                                      |          |                                |   |  |  |
| Subscription price  |                                 |                                      |          |                                |   |  |  |
| EGM approval date (if applicable)   |                                 |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )                                    |          |                                |   |  |  |
| <u>4. N/A</u>   |                                 |                                      |          |                                |   |  |  |
|   |                                 |                                      |          |                                |   |  |  |
|   |                                 |                                      |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |                                      |          |                                |   |  |  |
| Subscription price  |                                 |                                      |          |                                |   |  |  |
| EGM approval date (if applicable)   |                                 |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )                                    |          |                                |   |  |  |
|   |                                 |                                      | Total B. | (Ordin                         | nary shares)                              | N/A  |  |
|   |                                 |                                      |          | (Prefere                       | ence shares)                              | N/A  | -  |
|   |                                 |                                      |          | (                              | Other class)                              | N/A  | -  |

| Class and description   |             | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount<br>at close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|---|-------------|--|----------------------------------|------------------------------------|--|--|
| <u>1. N/A</u>   |             |  |                                  |                                    |  |  |
|   |             |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |             |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))   | ( / / )     |  |                                  |                                    |  |  |
| <u>2. N/A</u>   | _<br>_<br>_ |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |             |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )     |  |                                  |                                    |  |  |
| <u>3.</u> N/A   | _           |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |             |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )     |  |                                  |                                    |  |  |
| 4. N/A  | _           |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |             |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )     |  | C. (Ordinary                     | shares) N/A                        | A  |  |
|   |             | 10111                                    | (Preference                      |                                    | A  |  |

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A ( / / ) shares (Note 1) 2. N/A ( / ) / shares (Note 1) 3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Snare Capital   |  |   |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---|--|---|-----|---|--|---|
|    | Type of Issue |   | Class of shares issuable                   |   |     |   |  |   |
|    |               | <b>2</b>  | (Note 1)                                   | ( | , , | ) |  |   |
| 1. | Rights issue  | At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$ | Issue and allotment<br>date : (dd/mm/yyyy) |   |     | ) |  |   |
|    |               |   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / / | ) |  |   |
|    |               |   |  |   |     |   |  |   |
|    |               |   | Class of shares issuable (Note 1)          | _ |     |   |  |   |
| 2. | Open offer    | At price : State <u>N/A</u>   | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |               |   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / / | ) |  |   |
|    |               |   |  |   |     |   |  |   |
|    |               |   | Class of shares issuable ( <i>Note 1</i> ) | _ |     |   |  |   |
| 3. | Placing       | At price : State <u>N/A</u>   | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |               |   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / / | ) |  |   |
|    |               |   |  |   |     |   |  |   |
|    |               |   | Class of shares issuable ( <i>Note 1</i> ) | _ |     |   |  |   |
| 4. | Bonus issue   | <u>N/A</u>  | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |               |   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / / | ) |  |   |
|    |               |   |  |   |     |   |  |   |
|    |               |   |  |   |     |   |  |   |
|    |               |   |  |   |     |   |  |   |

|    | Type of Issue        |                              |     |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|-----|--|-------|---|--|---|
|    |                      |                              |     | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency | N/A | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                              |     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                              |     |  |       |   |  |   |
|    |                      |                              |     | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares |                              | N/A | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                              |     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                              |     |  |       |   |  |   |
|    |                      |                              |     | Class of shares redeemed (Note 1)          |       |   |  |   |
| 7. | Redemption of shares |                              | N/A | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                              |     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                              |     |  |       |   |  |   |
|    |                      |                              |     | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue  | At price : State<br>currency | N/A | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                              |     | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                              |     |  |       |   |  |   |
|    |                      |                              |     |  |       |   |  |   |

|     | Type of Issue             |                             |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|-----------------------------|---|--|--|---|
| 9.  | Capital<br>reorganisation | <u>N/A</u>                  | Class of shares issuat<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ble<br>( / / )<br>( / / )                              |  |   |
| 10. | Other<br>(Please specify) | At price : State <u>N/A</u> | Class of shares issuat<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ole<br>( / / )<br>( / / )                              |  |   |
|     |                           |                             | Total E.  | (Ordinary shares<br>(Preference shares<br>(Other class | s) N/A   | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- a. On 13 July 2009, SJM Holdings Limited (the "Issuer") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme.
  The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 31 January 2019, the said 166,700,000 shares of the Issuer were issued and allotted.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2015, the said 1,500,000 shares of the Issuer were issued and allotted.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 November 2019, the said 500,000 shares of the Issuer were issued and allotted.
- e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for

   a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
   all of the share options is six months from the date of grant. During the period from date of grant to
   29 February 2020, the said 5,000,000 shares of the Issuer were issued and allotted.
- f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for
  a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
  all of the share options is six months from the date of grant. During the period from date of grant to
  30 September 2020, an aggregate of 109,000,000 shares of the Issuer were issued and allotted and no options
  granted had been cancelled, and an aggregate of 7,000,000 share options had been lapsed under this batch of share options.

g. On 8 October 2013, the Issuer granted share options to a director and certain participants which entitled them to subscribe for a total of 50,460,000 ordinary shares of the Issuer under the share option scheme. The vesting period for share options in respect of 47,460,000 shares is approximately 34% vesting on six months from the grant date, approximately 33% vesting on one year and six months from the grant date, and the remaining 33% vesting on two years and six months from the grant date. The vesting period for share options in respect of 3,000,000 shares is approximately 34% vesting on one year from the grant date, then approximately 16.5% vesting on two years, three years, four years and five years from the grant date respectively. During the period from date of grant to 31 October 2020, no shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 13,732,000 share options had been lapsed under this batch of share options.

- h. On 15 June 2015, the Issuer granted share options to directors and certain participants which entitled them to subscribe for a total of 126,725,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.37% vesting on six months from the grant date, approximately 33.37% vesting on one year and six months from the grant date, and the remaining 33.26% vesting on two years and six months from the grant date. During the period form date of grant to 31 October 2020, an aggregate of 8,065,000 shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 5,635,000 share options had been lapsed under this batch of share options.
- i. On 11 May 2016, the Issuer granted share options to a participant which entitled him to subscribe for a total of 3,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.34% vesting on six months from the grant date, approximately 33.33% vesting on one year and six months from the grant date, and the remaining 33.33% vesting on two years and six months from the grant date. During the period from date of grant to 31 October 2020, 1,000,000 shares of the Issuer were issued or allotted and no options granted had been cancelled or lapsed under this batch of share options.
- j. On 22 June 2017, the Issuer granted share options to a director which entitled her to subscribe for a total of 3,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.34% vesting on six months from the grant date, approximately 33.33% vesting on one year and six months from the grant date, and the remaining 33.33% vesting on two years and six months from the grant date. During the period from date of grant to 31 October 2020, an aggregate of 1,500,000 shares of the Issuer were issued or allotted and no options granted had been cancelled or lapsed under this batch of share options.

k. On 21 June 2018, the Issuer granted share options to a director which entitled her to subscribe for a total of 3,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.34% vesting on six months from the grant date, approximately 33.33% vesting on one year and six months from the grant date, and the remaining 33.33% vesting on two years and six months from the grant date. During the period from date of grant to 31 October 2020, no shares of the Issuer were issued or allotted and no options granted had been cancelled or lapsed under this batch of share options.

Submitted by: Kwok Shuk Chong

Title:

Kwok Shuk Chong

Company Secretary (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.