

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yyy) :	30/04/2014		
To: Hong Kong Exchanges and C	Clearing 1	Limited		
Name of Issuer SJM Holdings Limited  5 M 2014				
Date Submitted 5 1	May 201	14		
I. Movements in Authorised Share	e Capital	l		
1. Ordinary Shares				
(1) Stock code :00880	Descripti	on: Ordinary s	hares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A D	Descripti	on :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
-		
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  iption :  No. of other	Par value (State shares currency)  iption:  Par value (State currency)  Par value (State currency)

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference No. of other class		
	(81)	(2)	shares	of shares	
Balance at close of preceding month	5,553,829,293	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,553,829,293	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date  Movement during					the month pursuant	issued pursuant
			ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and		Wiovement dui	ing the month		•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme adopted on 13/05/2009 Ordinary shares (Note 1)						
(i) Exercise price (July 2009)						
HK\$2.82	N/A	Nil	Nil	Nil	Nil	7,190,00 (Remark a
(ii) Exercise price (October 2009)						
HK\$4.48	N/A	Nil	Nil	Nil	Nil	Ni (Remark b
(iii) Exercise price (May 2010)						200.00
HK\$5.11	N/A	Nil	Nil	Nil	Nil	300,00 (Remark o
(iv) Exercise price (May 2010)						• **
HK\$5.03	N/A	Nil	Nil	Nil	Nil	260,00 (Remark a
(v) Exercise price (August 2010)						
HK\$7.48	N/A	Nil	Nil	Nil	Nil	3,000,00 (Remark e
(vi) Exercise price (March 2011)						
HK\$12.496	N/A	Nil	Nil	Nil	Nil	108,000,00 ( <i>Remark</i> )
(vii) Exercise price (October 2013)						
HK\$22.00	N/A	Nil	Nil	Nil	Nil	50,436,00 (Remark g
Sub-total:	N/A	Nil	Nil	Nil	Nil	169,186,00
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			•	Other class)	N/A	
otal funds raised during ptions (State currency	_	from exercise of	•	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	)					
4. N/A							
Class of shares issuable (Note 1)					_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible		Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	the month		
1. N/A						
Stock code (if listed)	<del></del>			-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A		<del>,</del>				
	<u> </u>					
Stools and a (if listed)					<u> </u>	_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	, ,	<del>/</del>				
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/111111/yyyy)	, , ,	<u>/</u> Total	C. (Ordinary	shares) N	I/A	
			(Preference	shares) N	I/A	<u>-</u>
			(Othe	er class) N	I/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<del></del>	
	7	
shares (Noi	<u> </u>	
Shares (1701	e 1)	-
2 27/4		
2. N/A		
	)	
shares (Not	e 1)	
3. N/A		
	)	
shares (Noi	<u>(a 1)</u>	
Silates (170)		
Total D. (Ordinary sha	res) N/A	
		-
(Preference sha		
(Other cl	ass) N/A	_

Ou		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)	2			
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) Capital reorganisation N/A ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

- a. On 13 July 2009, SJM Holdings Limited (the "**Issuer**") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme.

  The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 30 April 2014, an aggregate of 159,510,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2014, an aggregate of 1,200,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2014, an aggregate of 240,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2014, an aggregate of 2,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2014, an aggregate of 8,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

g. On 8 October 2013, the Issuer granted share options to a director and certain participants which entitled them
to subscribe for a total of 50,460,000 ordinary shares of the Issuer under the share option scheme. The
vesting period for share options in respect of 47,460,000 shares is approximately 34% vesting on six months
from the grant date, approximately 33% vesting on one year and six months from the grant date, and the
remaining 33% vesting on two years and six months from the grant date. The vesting period for share options
in respect of 3,000,000 shares is approximately 34% vesting on one year from the grant date, then
approximately 16.5% vesting on two years, three years, four years and five years from the grant date
respectively. During the period from date of grant to 30 April 2014, no shares of the Issuer were issued or
allotted and no options granted had been cancelled, and an aggregate of 24,000 share options had been lapsed
under this batch of share options.

Submitted by:	Kwok Shuk Chong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.