

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SJM Holdings Limited
Date Submitted	5 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00880</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month _			
Increase/(decrease)		-			
Balance at close of th	e month	-			

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,656,979,293	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	5,656,979,293	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		M	· · · · · · · · · · · · · · · · · · ·		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement dur	ing the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme adopted on 13/05/2009 Ordinary shares (<i>Note 1</i>)				I		
(i) Exercise price (July 2009)						5 2 40 00
HK\$2.82	N/A	Nil	Nil	Nil	Nil	5,340,00 (Remark a
(ii) Exercise price (October 2009)						. <u> </u>
HK\$4.48	N/A	Nil	Nil	Nil	Nil	Ni (Remark b
(iii) Exercise price (May 2010)						·
HK\$5.11	N/A	Nil	Nil	Nil	Nil	Ni (Remark d
(iv) Exercise price (May 2010)						· · · · · ·
HK\$5.03	N/A	Nil	Nil	Nil	Nil	260,00 (Remark a
(v) Exercise price (August 2010)						
HK\$7.48	N/A	Nil	Nil	Nil	Nil	3,000,00 (Remark e
(vi) Exercise price (March 2011)						
HK\$12.496	N/A	Nil	Nil	Nil	Nil	7,000,00 (<i>Remark</i>
(vii) Exercise price (October 2013)						
HK\$22.00	N/A	Nil	Nil	400,000	Nil	48,314,00 (<i>Remark g</i>
(viii) Exercise price (June 2015)						
HK\$9.826	N/A	Nil	Nil	73,000	Nil	126,399,00 (Remark I
(ix) Exercise price (May 2016)						,
HK\$4.89	N/A	Nil	Nil	Nil	Nil	3,000,00 (<i>Remark</i>
Sub-total:	Nil	Nil	Nil	473,000	Nil	193,313,00
		Тс	otal A. (Ordin	ary charee)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
otal funds raised during tions (State currency		from exercise of		N/A		

Warrants to Issue Shares of the Iss Description of warrants	Currency of nominal	Nominal v	of di	xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding	month	month	month		
<u>1. N/A</u>							
(/ /)					·		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
2. N/A							
(/ /)					·		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>5. IV/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	()					
4. N/A	(, ,	/					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	()					
	*				. .		
			Total B.		nary shares)	N/A N/A	-
					Other class)	N/A N/A	-
				C		1 V/ <i>Г</i> 1	_

Class and description	Currency of a amount	Amount at close of preceding	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	the month		
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 Total	C. (Ordinary	shares) N	/A	
		Total	(Preference		/A	

tihl rtible into Sh f tha Ia hich re to be Listed) C G C

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	[/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								· · · · · · · · · · · · · · · · · · ·
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State <u>N</u>	[/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	[/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								· · · · · · · · · · · · · · · · · · ·
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	N	[/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State current	cy <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State current	cy <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
10.	Other (Please specify)	At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
				Ordinary share reference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

a. On 13 July 2009, SJM Holdings Limited (the "Issuer") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 30 June 2016, an aggregate of 161,360,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.

c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2015, the said 1,500,000 shares of the Issuer were issued and allotted.

d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 June 2016, an aggregate of 240,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for
a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
all of the share options is six months from the date of grant. During the period from date of grant to
30 June 2016, an aggregate of 2,000,000 shares of the Issuer were issued and allotted and no options
granted had been cancelled or lapsed under this batch of share options.

f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for
a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
all of the share options is six months from the date of grant. During the period from date of grant to
30 June 2016, an aggregate of 109,000,000 shares of the Issuer were issued and allotted and no options
granted had been cancelled or lapsed under this batch of share options.

g. On 8 October 2013, the Issuer granted share options to a director and certain participants which entitled them to subscribe for a total of 50,460,000 ordinary shares of the Issuer under the share option scheme. The vesting period for share options in respect of 47,460,000 shares is approximately 34% vesting on six months from the grant date, approximately 33% vesting on one year and six months from the grant date, and the remaining 33% vesting on two years and six months from the grant date. The vesting period for share options in respect of 3,000,000 shares is approximately 34% vesting on one year from the grant date, then approximately 16.5% vesting on two years, three years, four years and five years from the grant date respectively. During the period from date of grant to 30 June 2016, no shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 2,146,000 share options had been lapsed under this batch of share options.

h. On 15 June 2015, the Issuer granted share options to directors and certain participants which entitled them to subscribe for a total of 126,725,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.37% vesting on six months from the grant date, approximately 33.37% vesting on one year and six months from the grant date, and the remaining 33.26% vesting on two years and six months from the grant date. During the period from date of grant to 30 June 2016, no shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 326,000 share options had been lapsed under this batch of share options.

i. On 11 May 2016, the Issuer granted share options to a participant which entitled him to subscribe for a total of 3,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.34% vesting on six months from the grant date, approximately 33.33% vesting on one year and six months from the grant date, and the remaining 33.33% vesting on two years and six months from the grant date.

Submitted by: Kwok Shuk Chong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*