

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2016							
To: Hong Kong Exchanges and	d Clearing	Limited					
Name of Issuer	SJM Hole	SJM Holdings Limited					
Date Submitted	2 August						
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 00880	Descript	tion: Ordinary	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	-	N/A	N/A	N/A			
(2) Stock code : N/A	Descript	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth .						
Increase/(decrease)	-		_				
Balance at close of the month	-						

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,656,979,293	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A
Balance at close of the month	5,657,179,293	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant
approval date						thereto as at close of
(dd/mm/yyyy) and -		1710 Y CHICHE GGI	ing the month		•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme adopted on 13/05/2009						
Ordinary shares (Note 1)						
(i) Exercise price (July 2009)						5 1 40 000
HK\$2.82	N/A	200,000	Nil	Nil	Nil	5,140,000 (Remark a
(ii) Exercise price (October 2009)						
HK\$4.48	N/A	Nil	Nil	Nil	Nil	Ni (Remark b
(iii) Exercise price (May 2010)						3.71
HK\$5.11	N/A	Nil	Nil	Nil	Nil	Ni (Remark c
(iv) Exercise price (May 2010)						260.00
HK\$5.03	N/A	Nil	Nil	Nil	Nil	260,00 (Remark a
(v) Exercise price (August 2010)						2,000,00
HK\$7.48	N/A	Nil	Nil	Nil	Nil	3,000,00 (Remark e
(vi) Exercise price (March 2011)						7,000,00
HK\$12.496	N/A	Nil	Nil	Nil	Nil	7,000,00 (Remark)
(vii) Exercise price (October 2013)						40.244.00
HK\$22.00	N/A	Nil	Nil	100,000	Nil	48,214,00 (Remark g
(viii) Exercise price (June 2015)						126 200 000
HK\$9.826	N/A	Nil	Nil	10,000	Nil	126,389,00 (Remark h
(ix) Exercise price (May 2016)						2,000,00
HK\$4.89	N/A	Nil	Nil	Nil	Nil	3,000,00 (Remark i
Sub-total:	Nil	200,000	Nil	110,000	Nil	193,003,00
		To	otal A. (Ordin		200,000	
				nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised during ptions (State currency		rom exercise of		564,000		

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	ШОПШ	ШОПШ	the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A		)				
Stock code (if listed)	<del></del> 					_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)				
4. N/A						
Stock code (if listed) Class of shares		<u></u>				_
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	) Total	C. (Ordinary	shares)	N/A	
		10001	(Preference	shares)	N/A	<del>-</del> -
			(Other	r class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man unc	der Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N	/A		
	( / / )		
	shares (Note 1)		
	Shares (Note 1)		-
2. N	/Λ		
2. <u>1</u> 1	//\pi		
	shares (Note 1)		
	shares (Note 1)		-
3. N	/ <b>A</b>		
J	/A		
	sharas (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NT/A	
	` '	N/A	
<u> </u>	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				iss d	o. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency N/A	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
				dinary sh erence sh (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### Remarks (if any):

- a. On 13 July 2009, SJM Holdings Limited (the "**Issuer**") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme.

  The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 31 July 2016, an aggregate of 161,560,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 April 2015, the said 1,500,000 shares of the Issuer were issued and allotted.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 31 July 2016, an aggregate of 240,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 31 July 2016, an aggregate of 2,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 31 July 2016, an aggregate of 109,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

- g. On 8 October 2013, the Issuer granted share options to a director and certain participants which entitled them to subscribe for a total of 50,460,000 ordinary shares of the Issuer under the share option scheme. The vesting period for share options in respect of 47,460,000 shares is approximately 34% vesting on six months from the grant date, approximately 33% vesting on one year and six months from the grant date, and the remaining 33% vesting on two years and six months from the grant date. The vesting period for share options in respect of 3,000,000 shares is approximately 34% vesting on one year from the grant date, then approximately 16.5% vesting on two years, three years, four years and five years from the grant date respectively. During the period from date of grant to 31 July 2016, no shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 2,246,000 share options had been lapsed under this batch of share options.
- h. On 15 June 2015, the Issuer granted share options to directors and certain participants which entitled them to subscribe for a total of 126,725,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.37% vesting on six months from the grant date, approximately 33.37% vesting on one year and six months from the grant date, and the remaining 33.26% vesting on two years and six months from the grant date. During the period from date of grant to 31 July 2016, no shares of the Issuer were issued or allotted and no options granted had been cancelled, and an aggregate of 336,000 share options had been lapsed under this batch of share options.
- i. On 11 May 2016, the Issuer granted share options to a participant which entitled him to subscribe for a total of 3,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is approximately 33.34% vesting on six months from the grant date, approximately 33.33% vesting on one year and six months from the grant date, and the remaining 33.33% vesting on two years and six months from the grant date.

Submitted by:	Kwok Shuk Chong
T:41	Company Socretory
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*