

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

SJM Holdings Limited	l
4 November 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00880</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$1.00	HK\$15,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$1.00	<u>HK\$15,000,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth _			
Increase/(decrease)		_			
Balance at close of	the month	_		· ·	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$15,000,000,000

~

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,246,645,822	N/A	N/A	N/A
Increase/ (decrease) during the month	72,831,208	N/A	N/A	N/A
Balance at close of the month	5,319,477,030	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 13/05/2009 Ordinary shares (<i>Note 1</i>)	Graned	LAGICISCI	Cuncenda	Lupsed		
(i) Exercise price (July 2009)						
HK\$2.82	N/A	1,190,000	Nil	Nil	1,190,000	113,900,00 (<i>Remark</i> a
(ii) Exercise price (Oct 2009)						
HK\$4.48	N/A	Nil	Nil	Nil	Nil	N (Remark)
(iii) Exercise price (May 2010)						
HK\$5.11	N/A	Nil	Nil	Nil	Nil	1,500,00 (Remark
(iv) Exercise price (May 2010)						
HK\$5.03	N/A	Nil	Nil	Nil	Nil	500,00 (Remark
(v) Exercise price (August 2010)						
HK\$7.48	N/A	Nil	Nil	Nil	Nil	5,000,00 (Remark
Sub-total:	N/A	1,190,000	Nil	Nil	1,190,000	120,900,00
2. N/A						
(/ /) shares						
(Note 1)		Т	otal A. (Ordin	ary shares)	1,190,000	
		П		nce shares)	N/A	
				Other class)	N/A	
otal funds raised durin ptions (State currency)	-	from exercise of		K\$3,355,800		

	1.1	1 1 1	For Main Board and GEM listed issuer			
Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 2 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	<u>-</u>					. <u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A)				
	-					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota		nary shares)	N/A	
				ence shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
1. HK Dollar Denominated	_					
Zero Coupon Guaranteed						
Convertible Bonds			HK\$			
Due 2015 (<i>Remark f</i>)	HK\$	HK\$984,300,000	375,400,000	HK\$608,900,000	71,641,208	116,202,2
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shar					
	HK\$5.24 (Rema	rk g)				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A (/ /))				
2. 1)// L	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3. N/A	(///))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ / _) _)				
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)) Total	C. (Ordinary	shares) 71,6	41,208	
			(Preference			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)	-	
shares (Note 1)		·
2 1/4		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency N/A Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///)		Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 2. Open offer At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: issuable (Note 1) $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: issuable (Note 1) $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: $(///)$ $(///)$									
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable Class of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State <u>N</u>	I/A	Issue and allotment	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ $(// /)$ Bonus issue N/A Issue and allotment date : $(d/mn/yyyy)$ Class of shares issuable (Note 1) $(// /)$ Bonus issue N/A Issue and allotment date : $(// /)$ Class of shares issuable (Note 1) $(// /)$ Glass of shares issuable ($// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ Class of shares issuable ($// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$					EGM approval date:	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///) (///) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (///) (///) (///) EGM approval date: (///) EGM approval date: (///) (///) EGM approval date: (///) (///)									
2. Open other At price : currency $(date : (dd/mm/yyyy))$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State N/A Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							_		
3. Placing At price : State currency N/A Issue and allotment (///) Glass of shares issuable	2.	Open offer	At price : State <u>N</u>	I/A		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ 4. Bonus issue $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$						(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ 4. Bonus issue $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$									
3. Placing At price : currency Instant (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							_		
4. Bonus issue N/A Issue and allotment $(//)$ Bonus issue $O(A) = O(A)$ Bonus issue $O(A) = O$	3.	Placing	At price : State	I/A		(/ /)		
4. Bonus issue M/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \hline N/A \\ EGM approval date: \end{array} $ $ \begin{array}{c} (//)\\ (/)\\ ($									
4. Bonus issue									
	4.	Bonus issue	<u>_N</u>	I/A		(/ /)		
						(/ /)		

	Scrip dividend	At price : State currency	N/A_	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
	Scrip dividend	At price : State currency	N/A	date : (dd/mm/yyyy) EGM approval date:			
					(/ /)	
)	
				Class of shares			
6. l	Repurchase of		N/A	repurchased (<i>Note 1</i>) Cancellation date :	(/ /)	
5. 1	shares		11/21	(dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (<i>Note 1</i>)			
	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
8. (Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	1) pe of 100 ac					
			Class of shares issuable			
			(Note 1)			
			(Ivole I)			
			Issue and allotment	(/ /)		
9.	Conital		date : (dd/mm/yyyy)	````		
9.	Capital		date : (dd/mm/yyyy)			
	reorganisation	N/A	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	Other		(110101)			
10.	Other	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{-}}$	Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
-			Total E. (Ordinary share:	s) N/A	
				reference shares		
1			(1)	(Other class		
				(Onici class	<i>sy</i>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	72,831,208		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

- a. On 13 July 2009, SJM Holdings Limited (the "Issuer") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 31 October 2010, an aggregate of 52,800,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant.
- e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for
 a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
 all of the share options is six months from the date of grant.
- f. On 28 October 2009, Champion Path Holdings Limited (a wholly-owned subsidiary of the Issuer)
 issued an aggregate principal amount of \$2,000,000,000 in Hong Kong Dollar denominated zero
 coupon guaranteed convertible bonds due 2015 convertible into shares of the Issuer (the "Bonds").
 The Issuer has agreed to guarantee payment of all sums payable in relation to such Bonds.
- g. The conversion price of the Bonds was adjusted from HK\$5.35 per share to HK\$5.24 per share with effect from 1 June 2010 as a result of the payment of a final dividend of the Issuer of HK9 cents per share for the year ended 31 December 2009.

Submitted by: Kwok Shuk Chong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.