

Monthly Return of Equity Issuer on Movements in Securities

For th	ne mo	nth e	ende	ed (dd/mn	n/	уууу	y):	-	3	1/0	05/2012					_
		_	_			~.										

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SJM Holdings Limited
Date Submitted	5 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00880</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$1.00	HK\$15,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$1.00	HK\$15,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth _			
Increase/(decrease)		_			
Balance at close of	the month	_		· ·	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$15,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,543,389,293	N/A	N/A	N/A
Increase/ (decrease) during the month	110,000	N/A	N/A	N/A
Balance at close of the month	5,543,499,293	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme adopted on 13/05/2009						
Ordinary shares						
(Note 1)						
(i) Exercise price						
(July 2009)						
HK\$2.82	N/A	110,000	Nil	Nil	110,000	11,820,00 (Remark a
(ii) Exercise price						(
(Oct 2009)						
HK\$4.48	N/A	Nil	Nil	Nil	Nil	N
						(Remark l
(iii) Exercise price						
(May 2010)						1,000,00
HK\$5.11	N/A	Nil	Nil	Nil	Nil	(Remark of
(iv) Exercise price						
(May 2010)						
HK\$5.03	N/A	Nil	Nil	Nil	Nil	260,00
	11/11				1111	(Remark a
(v) Exercise price						
(August 2010)						5,000,00
HK\$7.48	N/A	Nil	Nil	Nil	Nil	(Remark)
(vi) Exercise price						(Remark e
(March 2011)						
HK\$12.496	N/A	Nil	Nil	Nil	Nil	111,000,00
						(Remark
Sub-total:	N/A	110,000	Nil	Nil	110,000	129,080,00
		To	otal A. (Ordin	ary shares)	110,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin options (State currency	-	from exercise of		K\$310,200		

	1.1	1 1 1	F	For Main Board and GEM listed issuers				
Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 2 nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	-							
	<u></u>			<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-					
Subscription price EGM approval date			-					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-					
	- 			. <u> </u>		. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-					
		. <u> </u>		. <u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-					
EGM approval date			-					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-					
	- 			<u> </u>		<u></u>		
Class of shares issuable (<i>Note 1</i>)			-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-					
		Tota		nary shares)	N/A	-		
				ence shares) Other class)	N/A N/A	- -		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		X.				
(dd/mm/yyyy) 4. N/A	(/ /)				
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	, Total	C. (Ordinary		J/A	-
			(Preference	/	J/A J/A	
			(Othe	1 C1055) N		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
· · · · · · · · · · · · · · · ·		
2. <u>N/A</u>	-	
	-	
	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency N/A Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///)		Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 2. Open offer At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 3. Placing At price : State currency N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: $(///)$ $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ $(///)$ 4. Bonus issue N/A Issue and allotment date: $(///)$ $(///)$									
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable Class of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State <u>N</u>	I/A	Issue and allotment	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ N/A Issue and allotment date : $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ $(// /)$ Bonus issue N/A Issue and allotment date : $(d/mn/yyyy)$ Class of shares issuable (Note 1) $(// /)$ Bonus issue N/A Issue and allotment date : $(// /)$ Class of shares issuable (Note 1) $(// /)$ Glass of shares issuable ($// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ Glass of shares issuable ($// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$ EGM approval date: $(// /)$ $(// /)$					EGM approval date:	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///) (///) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (Note 1) (///) (///) 4. Bonus issue N/A Issue and allotment (///) (///) (///) EGM approval date: (///) EGM approval date: (///) (///) EGM approval date: (///) (///)									
2. Open other At price : currency $(date : (dd/mm/yyyy))$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State N/A Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							_		
3. Placing At price : State currency N/A Issue and allotment (///) Glass of shares issuable	2.	Open offer	At price : State <u>N</u>	I/A		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ 4. Bonus issue $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$						(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ 4. Bonus issue $\frac{\text{N/A}}{\text{M}}$ Issue and allotment $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(\text{dd/mm/yyyy)}}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$ EGM approval date: $\frac{(/ /)}{(/)}$									
3. Placing At price : currency Instant (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							_		
4. Bonus issue N/A Issue and allotment $(//)$ Bonus issue $O(A) = O(A)$ Bonus issue $O(A) = O$	3.	Placing	At price : State	I/A		(/ /)		
4. Bonus issue M/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \hline N/A \\ EGM approval date: \end{array} $ $ \begin{array}{c} (//)\\ (/)\\ ($									
4. Bonus issue									
	4.	Bonus issue	<u>_N</u>	I/A		(/ /)		
						(/ /)		

	Type of Issue						and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
10.	Other (Please specify) At price :		Class of shares issuable(<i>Note 1</i>)			
		At price : State <u>N/A</u>	Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			Total E. (Ord	inary share	s) N/A	
			(Prefer	rence share	s) N/A	
				(Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	110,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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a. On 13 July 2009, SJM Holdings Limited (the "Issuer") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 31 May 2012, an aggregate of 154,880,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.

c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 31 May 2012, an aggregate of 500,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 31 May 2012, an aggregate of 240,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for
a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
all of the share options is six months from the date of grant. During the period from date of grant to
31 May 2012, no shares of the Issuer were issued or allotted and no options granted had been
cancelled or lapsed under this batch of share options.

f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for

 a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for
 all of the share options is six months from the date of grant. During the period from date of grant to
 31 May 2012, an aggregate of 5,000,000 shares of the Issuer were issued and allotted and no options
 granted had been cancelled or lapsed under this batch of share options.

 Submitted by:
 Kwok Shuk Chong

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.