

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	g Limited				
Name of Issuer	SJM Hol	dings Limite	d			
Date Submitted	4 Octobe	er 2012				
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code :00880	Descrip	tion : Or	rdinary s	hares		
		No. of ordi		Par value (State currency)	Authorised sha capital (State currenc	
Balance at close of preceding n	nonth	15,000,00	00,000	HK\$1.00	HK\$15,000,000,00	<u>)0</u>
Increase/(decrease)			Nil		N	<u>lil</u>
Balance at close of the month		15,000,00	00,000	HK\$1.00	HK\$15,000,000,00	00
(2) Stock code : N/A	Descrip	tion:				
Balance at close of preceding n	nonth	No. of ordi		Par value (State currency)	Authorised sha capital (State currence	
Barance at close of preceding in	ionui				-	-
Increase/(decrease)						_
Balance at close of the month						_

30/09/2012

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Described Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,546,584,293	N/A	N/A	N/A
Increase/ (decrease) during the month	450,000	N/A	N/A	N/A
Balance at close of the month	5,547,034,293	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares issuable	Control	Einad	Carrallad	Tarand		
Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted						
on 13/05/2009						
Ordinary shares						
(Note 1)						
(i) Exercise price						
(July 2009)						10,285,00
HK\$2.82	N/A	450,000	Nil	Nil	450,000	(Remark
(ii) Exercise price						
(Oct 2009)						
HK\$4.48	N/A	Nil	Nil	Nil	Nil	N (Remark)
(iii) Exercise price						(Itemas a
(May 2010)						
HK\$5.11	N/A	Nil	Nil	Nil	Nil	1,000,00 (<i>Remark</i>
(iv) Exercise price						1
(May 2010)						
HK\$5.03	N/A	Nil	Nil	Nil	Nil	260,00
(v) Exercise price	· 					(Remark
(August 2010)						
HK\$7.48	N/A	Nil	Nil	Nil	Nil	3,000,00
						(Remark
(vi) Exercise price (March 2011)						
HK\$12.496	N/A	Nil	Nil	Nil	Nil	111,000,00
Sub-total:	N/A	450,000	Nil	Nil	450,000	(Remark) 125,545,00
Sub-total.	IN/A	430,000	INII	INII	430,000	123,343,00
		To	otal A. (Ordin	ary shares)	450,000	
			(Prefere	nce shares)	N/A	
			(C	ther class)	N/A	
otal funds raised duri	ng the month	from exercise of	·	ŕ		
ptions (State currency	_			\$1,269,000		
·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	, P				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)				
	·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
4 NT/A	(/ /)				
4. N/A					
-					
(/ /)	· 				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	FB	ID (O1)	nomy alsons -	NT / A	
	Total		nary shares) ence shares)	N/A N/A	-
			Other class)		-
		`	·		-

Convertibles (i.e. Convertible		Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	the month		
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A						
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		,				
	<u> </u>					
Stools and a (if listed)					<u> </u>	_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, ,	/				
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/111111/yyyy)	, , ,	<u>/</u> Total	C. (Ordinary	shares) N	I/A	
			(Preference	shares) N	I/A	<u>-</u>
			(Othe	er class) N	I/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
		
	7	
shares (Noi	<u> </u>	
Shares (1701	e 1)	-
2 27/4		
2. N/A		
)	
shares (Not	e 1)	
3. N/A		
)	
shares (Noi	<u>(a 1)</u>	
Situres (170)		
Total D. (Ordinary sha	res) N/A	
		-
(Preference sha		
(Other cl	ass) N/A	_

Ou		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)	2			
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) Capital reorganisation N/A (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 450,000 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

- a. On 13 July 2009, SJM Holdings Limited (the "**Issuer**") granted share options to participants which entitled them to subscribe for a total of 166,700,000 ordinary shares of the Issuer under the share option scheme.

 The vesting period for all of the share options is six months from the date of grant, except the vesting period for share options in respect of 30,000,000 shares is 1/3 vesting on 13 January 2010, then 1/3 vesting on each of the first and second anniversaries of such date. During the period from date of grant to 30 September 2012, an aggregate of 156,415,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- b. On 7 October 2009, the Issuer granted share options to a participant which entitled him to subscribe for a total of 1,200,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. The said 1,200,000 shares of the Issuer were issued and allotted in June 2010.
- c. On 19 May 2010, the Issuer granted share options to a participant which entitled her to subscribe for a total of 1,500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 September 2012, an aggregate of 500,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- d. On 26 May 2010, the Issuer granted share options to certain participants which entitled them to subscribe for a total of 500,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 September 2012, an aggregate of 240,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- e. On 31 August 2010, the Issuer granted share options to directors which entitled them to subscribe for a total of 5,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 September 2012, an aggregate of 2,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.
- f. On 17 March 2011, the Issuer granted share options to directors which entitled them to subscribe for a total of 116,000,000 ordinary shares of the Issuer under the share option scheme. The vesting period for all of the share options is six months from the date of grant. During the period from date of grant to 30 September 2012, an aggregate of 5,000,000 shares of the Issuer were issued and allotted and no options granted had been cancelled or lapsed under this batch of share options.

Submitted by:	Kwok Shuk Chong
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.