

本公佈僅供參考，並不構成任何人士就收購、購買或認購證券的要約或游說作出要約的邀請。

香港聯合交易所有限公司(「聯交所」)與香港中央結算有限公司(「香港結算」)對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，且表明概不就因本公告全部或任何部分內容而產生或依賴該等內容而引致的任何損失承擔任何責任。

就全球發售而言，德意志銀行香港分行(「穩定市場措施經辦人」)或代其行事的任何人士(代表包銷商)在上市日期後有限期間可通過超額配發或進行沽空或任何其他穩定市場交易，以便將股份的市價穩定或維持於高於公開市場原有的水平。穩定市場經辦人可能採取的穩定價格行動可能包括主要和附屬穩定價格行動，如購買或同意購買任何股份、行使超額配股權、股票借貸、建立股份淡倉、對股份好倉進行平倉，或提出或試圖進行任何此類行動。穩定市場行動均須符合所有適用法律及監管規定，包括證券及期貨條例(香港法例第571章)《證券及期貨(穩定價格)規則》。但穩定市場措施經辦人或代其行事之任何人士並無責任進行任何上述穩定價格活動；且倘若開始進行穩定價格活動，將可隨時終止。任何上述穩定價格活動須在有限期間後終止。

全球發售可供發售之股份數目，將根據本公司預期授予國際包銷商的超額配股權的行使(可由全球協調人代表國際包銷商予以行使)，最多增加合共187,500,000股額外股份，以滿足國際發售的超額配發需求(如有)及其他需求。超額配股權可於國際包銷協議簽訂當日起至香港公開發售申請截止日期後30日內隨時行使。倘若超額配股權獲行使，本公司將會在報章上刊發公佈。

除非本公佈中另有定義，否則本公佈中所用的詞彙與本公司於二零零八年六月二十六日刊發之招股章程(「招股章程」)及於二零零八年七月九日刊發之招股章程補充文件(「招股章程補充文件」)中所界定的詞語具有相同涵義。



澳門博彩控股有限公司

SJM Holdings Limited

(在香港根據《公司條例》註冊成立的有限責任公司)

全球發售

- 發售股份數目 : 1,250,000,000股股份(視乎超額配股權行使與否而定)
- 香港公開發售股份數目 : 187,500,000股股份
- 國際發售股份數目 : 1,062,500,000股股份(視乎超額配股權行使與否而定)
- 發售價 : 每股發售股份3.08港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)
- 面值 : 每股股份1.00港元
- 股份代號 : 880

獨家全球協調人、賬簿管理人、保薦人及牽頭經辦人

Deutsche Bank
德意志銀行



摘要

- 發售價已定為每股發售股份3.08港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。
- 誠如招股章程補充文件所載，全球發售的預期時間表已作修訂。股份開始於聯交所買賣的時間預期將為二零零八年七月十六日(星期三)上午九時三十分。此外，本公司已向根據香港公開發售申請認購發售股份的成功申請人授出撤回申請的權利。已申請香港公開發售股份的申請人應細閱招股章程補充文件及尤其是行使該等撤回權利的程序。
- 本公告載列(其中包括)行使任何撤回權利前之香港公開發售踴躍程度及香港公開發售股份之配發基準。
- 已收到香港公眾人士根據香港公開發售使用白色及黃色申請表格及透過中央結算系統向香港結算及透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交的合計146,985,000股公開發售股份的11,490份有效申請，相當於根據香港公開發售初步可供香港公眾人士認購的合計125,000,000股公開發售股份約1.17倍。
- 招股章程內「全球發售的架構 — 香港公開發售」分節所述的回撥機制並無使用。
- 已收到合資格僱員根據香港公開發售提交的合計2,563,000股預留股份的308份有效申請，相當於根據香港公開發售初步可供合資格僱員認購的合計62,500,000股預留股份約0.04倍。
- 根據國際發售初步提呈認購的發售股份已錄得適度的超額認購。
- 使用白表eIPO或使用白色或黃色申請表格提交申請並申請認購1,000,000股或以上公開發售股份，且在其申請列明擬親自領取退款支票(如有)的申請人，可於二零零八年七月九日(星期三)上午9時正至下午1時正前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)親自領取。

- 對於使用**白表eIPO**或使用**白色**或**黃色**申請表格提交申請並全部或部分成功獲分配的申請人，退給該等人士而不可親身領取或可親身領取但未有親身領取的退款支票，預期於二零零八年七月九日(星期三)以平郵方式寄發相關申請表格內指定申請人的地址，郵誤風險概由彼等自行承擔。
- 退給透過向香港結算發出**電子認購指示**提交申請的人士的退還股款預期將於二零零八年七月九日(星期三)記存入相關申請人的指定銀行賬戶或彼等的經紀或託管商的指定銀行賬戶。
- 對於使用**粉紅色**申請表格提交申請並全部或部分成功獲分配的申請人，退給該等人士的退款支票將於二零零八年七月九日(星期三)寄發給本公司，本公司將安排以平郵方式寄發給有權獲得該等退款支票的人士，郵誤風險概由彼等自行承擔。
- 股份將以每手1,000股為單位買賣。

發售價

發售價已定為每股發售股份3.08港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。經扣除包銷費用及全球發售估計應付開支後，本公司自全球發售的所得款項淨額估計約為33.884億港元(在行使超額配股權前)。

招股章程補充文件

本公司已於二零零八年七月九日發出招股章程補充文件，當中載列經修訂的全球發售預期時間表。股份開始於聯交所買賣的時間預期將為二零零八年七月十六日(星期三)上午九時三十分。此外，本公司已向根據香港公開發售申請認購發售股份的成功申請人授出撤回申請的權利。已申請香港公開發售股份的申請人應細閱招股章程補充文件及尤其是行使該等撤回權利的程序。

本公告載列(其中包括)行使任何撤回權利前之香港公開發售踴躍程度及香港公開發售股份之配發基準。申請人於決定是否行使撤回權利前，應透過下文「分配結果」一節所載列的渠道查詢香港公開發售的配發結果，藉此確定配發予彼等的香港公開發售股份數目(如有)。

已收到的公開發售股份申請及其分配

董事謹此宣佈，於二零零八年七月二日(星期三)中午12時正申請認購結束之時，已收到香港公眾人士根據香港公開發售提交的合計146,985,000股公開發售股份的合計11,490份有效申請(包括向香港結算發出的**電子認購指示**)，相當於根據香港公開發售初步可供香港公眾人士認購的合計125,000,000股公開發售股份約1.17倍。

招股章程內「全球發售的架構」分節所述的回撥機制並無使用。

於以**白色**和**黃色**申請表格以及透過向香港結算發出**電子認購指示**而提交的合計146,985,000股公開發售股份的11,490份有效申請中，涉及合計100,985,000股公開發售股份的合計11,478份有效申請乃就認購總額為500萬港元或以下(根據最高發售價每股發售股份4.08港元(不包括應付的1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)計算)的公開發售股份(相當於A組最初所包括的62,500,000股公開發售股份約1.61倍)提出，而涉及合計46,000,000股公開發售股份的合計12份有效申請乃就認購總額為500萬港元以上(根據最高發售價每股發售股份4.08港元(不包括應付的1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)計算)的香港發售股份(相當於B組最初所包括的62,500,000股公開發售股份約0.73倍)提出。並無根據申請表格所載指示完成的申請已遭拒絕受理。9份重複或疑屬重複的申請已拒絕受理。28份申請由於支票不獲兌現而拒絕受理。4份申請由於申請無效而拒絕受理。本公司並無發現認購超過62,500,000股公開發售股份的申請。香港公開發售中提呈發售的公開發售股份已根據下文「香港公開發售中公開發售股份的配發基準」一段所載列的基準有條件地進行分配。

已收到的預留股份申請及其分配

於二零零八年七月二日(星期三)中午12時正申請認購結束之時，已收到合資格僱員根據香港公開發售提交的合計2,563,000股預留股份的308份有效申請，相當於根據香港公開發售初步可供合資格僱員認購的合計62,500,000股預留股份約0.04倍。預售股份已根據下文「香港公開發售中預留股份的配發基準」一段所載列的基準有條件地進行分配。由於合資格僱員根據香港公開發售所認購的預留股份合共僅為2,563,000股，根據香港公開發售未獲認購的預留股份已供香港公眾人士認購。因此，根據香港公開發售認購的所有申請人將可獲得全數的申請認購香港公開發售股份（未能按申請表格所載列的指示填妥表格者除外）。

國際發售

根據國際發售初步提呈發售的發售股份已錄得適度的超額認購。

本公司已授予國際包銷商超額配股權，可由全球協調人代表國際包銷商於根據香港公開發售提交申請的最後日期起計三十日內行使，以要求本公司配發及發行總數最多合共187,500,000股的額外股份以滿足國際發售的超額配發需求(如有)及其他需求。倘若超額配股權獲行使，本公司將會在報章上發表公告。於本公告之日，超額配股權並未予以行使。

本公司確認，並未向根據上市規則的定義屬於本公司關連人士的人士配發任何香港發售股份及國際發售股份。國際發售乃遵照上市規則附錄六所載列的股本證券配售指引而進行。保薦人及包銷商並未以其利益認購全球發售中的任何股份。本公司獲悉，並無獲配售人士將個別地獲配售本公司緊隨全球發售及資本化發行完成後經擴大已發行股本(假設超額配股權未行使)超過10%。

本公司確認，緊隨全球發售完成後，公眾人士所持有的股份數目，將達到上市規則第8.08條所規定的最低百分比。

香港公開發售中公開發售股份的配發基準

待招股章程內「全球發售的架構」一節所述條件達成後，由公眾人士以白色和黃色申請表格以及透過向香港結算及透過白表eIPO向白表eIPO服務供應商發出電子認購指示提交的有效申請，將根據以下載列的基準有條件地獲配發：

所申請認購 的公開發售 股份數目	有效申請數目	分配／抽籤基準	基於所申請認購 的公開發售股份 總數的獲分配比例 (約數)
A組			
1,000	5,833	1,000股股份	100.00%
2,000	1,534	2,000股股份	100.00%
3,000	675	3,000股股份	100.00%
4,000	261	4,000股股份	100.00%
5,000	665	5,000股股份	100.00%
6,000	136	6,000股股份	100.00%
7,000	74	7,000股股份	100.00%
8,000	94	8,000股股份	100.00%
9,000	71	9,000股股份	100.00%
10,000	913	10,000股股份	100.00%
15,000	152	15,000股股份	100.00%
20,000	334	20,000股股份	100.00%
25,000	94	25,000股股份	100.00%
30,000	143	30,000股股份	100.00%
35,000	17	35,000股股份	100.00%
40,000	49	40,000股股份	100.00%
45,000	19	45,000股股份	100.00%
50,000	108	50,000股股份	100.00%
55,000	12	55,000股股份	100.00%
60,000	27	60,000股股份	100.00%
65,000	3	65,000股股份	100.00%
70,000	15	70,000股股份	100.00%
75,000	5	75,000股股份	100.00%
80,000	17	80,000股股份	100.00%
85,000	3	85,000股股份	100.00%
90,000	6	90,000股股份	100.00%
95,000	6	95,000股股份	100.00%
100,000	97	100,000股股份	100.00%
150,000	32	150,000股股份	100.00%
200,000	32	200,000股股份	100.00%
250,000	16	250,000股股份	100.00%
300,000	9	300,000股股份	100.00%
350,000	3	350,000股股份	100.00%
400,000	3	400,000股股份	100.00%
450,000	3	450,000股股份	100.00%
500,000	5	500,000股股份	100.00%
600,000	5	600,000股股份	100.00%
700,000	1	700,000股股份	100.00%
800,000	2	800,000股股份	100.00%
900,000	2	900,000股股份	100.00%
1,000,000	2	1,000,000股股份	100.00%
	<u>11,478</u>		

所申請認購 的公開發售 股份數目	有效申請數目	分配／抽籤基準	基於所申請認購 的公開發售股份 總數的獲分配比例 (約數)
B組			
1,500,000	4	1,500,000股股份	100.00%
2,000,000	2	2,000,000股股份	100.00%
2,500,000	1	2,500,000股股份	100.00%
3,000,000	1	3,000,000股股份	100.00%
4,500,000	1	4,500,000股股份	100.00%
6,000,000	1	6,000,000股股份	100.00%
10,000,000	2	10,000,000股股份	100.00%
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香港公開發售中預留股份的配發基準

待招股章程內「全球發售的架構」一節所述條件達成後，合資格僱員以粉紅色申請表格提出的預留股份的有效申請，將根據以下基準有條件地獲配發：

申請預留 股份數目	預留 股份的有效 申請數目	分配／抽籤基準	所申請認購的 預留股份總數 的獲分配比例 (約數)
1,000	4	1,000股股份	100.00%
2,000	3	2,000股股份	100.00%
3,000	149	3,000股股份	100.00%
4,000	13	4,000股股份	100.00%
5,000	33	5,000股股份	100.00%
6,000	16	6,000股股份	100.00%
7,000	2	7,000股股份	100.00%
8,000	7	8,000股股份	100.00%
9,000	2	9,000股股份	100.00%
10,000	42	10,000股股份	100.00%
15,000	10	15,000股股份	100.00%
20,000	12	20,000股股份	100.00%
25,000	4	25,000股股份	100.00%
30,000	5	30,000股股份	100.00%
45,000	1	45,000股股份	100.00%
50,000	2	50,000股股份	100.00%
100,000	2	100,000股股份	100.00%
300,000	1	300,000股股份	100.00%
	<u>308</u>		

配發結果

香港公開發售中的公開發售股份(包括使用白色、黃色及粉紅色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示提出申請認購者)的分配結果及成功申請人的香港身份證／澳門身份證／護照／香港商業登記號碼，將於下述時間及日期以下述方式公佈：

- 可於2008年7月9日(星期三)瀏覽聯交所的網站www.hkex.com.hk及本公司網站www.sjmholdings.com所公佈的香港公開發售配發結果；
- 可於2008年7月9日(星期三)上午八時正至2008年7月15日(星期二)午夜十二時正期間，每天二十四小時於瀏覽我們指定的配發結果網站www.iporesults.com.hk所公佈的香港公開發售配發結果；用戶將須輸入其申請表格所提供的香港身份證／澳門身份證／護照／香港商業登記號碼，以搜尋其配發結果；
- 可致電香港公開發售配發結果電話查詢熱線查詢配發結果。申請人可於2008年7月9日(星期三)至2008年7月12日(星期六)期間上午九時正至晚上十時正，致電2862 8669查詢其申請是否成功及獲配發的香港公開發售股份的數目(如有)；
- 可於2008年7月9日(星期三)至2008年7月11日(星期五)期間，在收款銀行各分行及支行各自的營業時間內，於所有收款銀行的分行及支行查閱載有配發結果的特備配發結果小冊子。有關地址載於招股章程內「如何申請香港公開發售股份—3. 索取招股章程及申請表格的地點」一節及下文：

中國銀行(香港)有限公司：

香港島：	中銀大廈分行 軒尼詩道409號分行 香港仔分行	花園道1號3樓 灣仔軒尼詩道409-415號 香港仔湖北街25號
九龍：	開源道分行 黃埔花園分行 又一城分行	觀塘開源道55號 紅磡黃埔花園第一期商場G8B號 九龍塘又一城LG256
新界：	東港城分行 教育路分行	將軍澳東港城101號 元朗教育路18-24號

東亞銀行有限公司：

香港島：	總行 軒尼詩道399號分行 柴灣分行	香港德輔道中10號 灣仔軒尼詩道399號東區商業大廈地下 柴灣道345號
九龍：	旺角分行 創紀之城五期分行 尖沙咀分行	彌敦道638-640號 九龍觀塘觀塘道418號創紀之城五期地下1號 彌敦道96號美敦大廈A及B號
新界：	大埔廣場分行 屯門分行	大埔廣場地下商場49-52號 雅都花園商場地下G16號

中國工商銀行(亞洲)有限公司：

香港島：	中環分行 灣仔道分行 銅鑼灣分行	皇后大道中9號1字樓 灣仔道103-103A號地下 銅鑼灣渣甸街50號渣甸中心地下A舖
九龍：	尖沙咀分行 太子分行 木廠街分行	尖沙咀漢口道5-15號漢口中心地下6-7號舖 旺角彌敦道777號 土瓜灣木廠街12-14號
新界：	葵涌分行 沙咀道分行	葵涌和宜合道63號麗晶中心A座G02 荃灣沙咀道297-313號眾安大廈地下4號舖

渣打銀行(香港)有限公司：

香港島：	德輔道分行 88號德輔道分行 鰂魚涌分行 北角中心分行	香港中環德輔道中4-4A號渣打銀行大廈 香港中環德輔道中88號 香港鰂魚涌英皇道1027號惠安苑地下 香港北角英皇道284號北角中心大廈
九龍：	觀塘分行 旺角分行 德福中心分行	九龍觀塘裕民坊1A號舖 九龍旺角彌敦道617-623號地下B舖、 一樓及二樓 九龍觀塘大業街德福花園德福中心商場 P9-12號舖
新界：	沙田中心分行	新界沙田橫壆街2-16號沙田中心商場 3樓32號C舖

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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PY1332	1000	Z4576838	2000				
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R1472487	1000	Z486309	1000				
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R3820792	1000	Z544551	1000				
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R5750325	4000	Z6252908	1000				
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T001795	1000	Z6544380	1000				
TF0483254	1000	Z6548246	1000				
TH3519632	1000	Z6550003	20000				
V002580	6000	Z681662	1000				
V0067091	1000	Z6892451	1000				
V020030	1000	Z7105518	1000				
V0214264	3000	Z771840	1000				
V022110	2000	Z7731052	1000				

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
12197398	3000	50385889	3000	51328789	2000	73928756	10000
12226676	5000	50388529	3000	51328839	3000	73935074	5000
12249272	10000	50389667	3000	51352490	6000	74005562	3000
12362000	3000	50399013	20000	51360493	5000	74034620	3000
12470068	3000	50417146	6000	51371805	3000	74060146	3000
12809513	10000	50424670	3000	51380368	3000	74083924	5000
12832309	3000	50429612	15000	51391415	3000	74153180	3000
12978367	10000	50434737	10000	51391738	3000	74225707	5000
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13035258	5000	50460757	4000	51411148	3000	74261041	8000
13094560	7000	50472620	3000	51418333	3000	74265547	3000
13105416	5000	50477785	10000	51434934	4000	74266826	3000
13121751	10000	50496777	6000	51441822	50000	74285867	6000
13190749	3000	50508191	3000	51458255	15000	74288366	3000
13295985	5000	50514546	3000	51475077	25000	74294422	100000
13462494	5000	50514843	10000	51489318	3000	74296112	3000
13518402	15000	50519214	3000	51644029	3000	74332164	3000
13577507	3000	50521194	3000	51665917	3000	74360116	4000
13589254	3000	50525294	5000	51670610	5000	74367772	3000
13610290	3000	50539253	10000	51751923	3000	74403486	4000
13615448	3000	50548130	10000	51772283	5000	74423971	3000
13649165	4000	50548320	3000	51812188	5000	74428962	3000
13656087	5000	50553304	20000	51932572	3000	74448523	3000
13695648	3000	50563949	3000	51939973	3000	A13088113	6000
13701651	3000	50564533	3000	51969533	30000	A17361221	3000
13722350	15000	50566132	5000	51977312	5000	A3111140	3000
13747985	8000	50566140	10000	70165337	300000	A938825A	3000
13833496	10000	50567874	3000	71337992	25000	A9962053	30000
13845342	5000	50581818	10000	71485643	20000	C2019157	10000
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14141055	3000	50632587	3000	72960735	3000	D6391002	3000
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14232268	3000	50682194	5000	73080434	3000	E0848860	100000
14583652	5000	50685189	3000	73113904	3000	E6883749	5000
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50114735	3000	50694272	10000	73130908	10000	K3087379	3000
50115278	10000	50716208	5000	731426114	3000	K3721329	6000
50123793	8000	50723055	20000	73150831	3000		
50139542	20000	50727858	3000	73178543	3000		
50145853	3000	50730969	1000	73189458	3000		
50161462	10000	50733732	5000	73230773	3000		
50177724	20000	50739333	6000	73232464	6000		
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50180876	3000	50756386	3000	73279473	3000		
50181593	20000	50763309	10000	73284663	4000		
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50238906	9000	50831676	30000	73417610	10000		
50241363	10000	50840503	3000	73443715	4000		
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50260066	3000	50907609	3000	73497075	10000		
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50265891	5000	50946292	3000	73515686	8000		
50272434	10000	50970219	10000	73539348	5000		
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50278027	5000	51016061	3000	73557746	3000		
50278332	15000	51024560	3000	73575458	5000		
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50280544	6000	51049823	5000	73618043	3000		
50281021	3000	51052132	6000	73654196	6000		
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50281724	3000	51075596	5000	73719270	20000		
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50316488	8000	51243731	3000	73784357	6000		
50325588	3000	51271930	3000	73793283	3000		
50340132	3000	51279297	3000	73799009	5000		
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50380740	3000	51304210	50000	73890063	10000		
50381888	5000	51306975	10000	73890568	3000		
50384452	3000	51313500	5000	73903213	3000		

退還申請股款

使用**白表eIPO**或**白色**申請表格申請認購1,000,000股或以上公開發售股份並成功或部分成功，且在其申請列明擬親自前往香港中央證券登記有限公司領取退款支票(如適用)並已提供其申請表格所規定全部資料的申請人，可於二零零八年七月九日(星期三)上午九時正至下午一時正前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親自領取其退款支票。選擇親自領取的個人申請人，不得授權任何其他人士代為領取。選擇派人領取的公司申請人，必須由該公司的授權代表，帶同蓋上公司印章的授權函件領取。個人及授權代表(如適用)於領取時，必須出示香港中央證券登記有限公司接納的身份證明文件。

以**白表eIPO**或**白色**申請表格申請(i)少於1,000,000股公開發售股份；或(ii)1,000,000股或以上公開發售股份但無選擇親自領取，或選擇親自領取但並未於指定時間內親自領取的全部或部分獲接納申請的申請人，其獲發退款支票將於二零零八年七月九日(星期三)以平郵方式寄往於其向指定**白表eIPO**服務供應商發出的認購指示或其**白色**申請表格(如適用)所示地址，郵誤風險概由申請人自行承擔。

以**黃色**申請表格申請1,000,000股或以上公開發售股份並在其申請表格上表明擬親自領取其退款支票(如適用)之申請人，可於二零零八年七月九日(星期三)上午九時正至下午一時正前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)親自領取其退款支票(如有)。申請(i)少於1,000,000股公開發售股份；或(ii)1,000,000股或以上公開發售股份但無選擇親自領取或選擇親自領取但並未於指定時間內親自領取的全部或部分獲接納申請之申請人的退款，其退款支票將於二零零八年七月九日(星期三)或之前以普通郵遞方式寄往申請人於有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

透過中央結算系統向香港結算發出**電子認購指示**提出申請之申請人的退款(如有)預期將於二零零八年七月九日(星期三)存入其指定銀行賬戶或其經紀或託管商指定銀行賬戶內。

以**粉紅色**申請表格的全部或部分獲接納申請之申請人，其獲配發之退款支票將於二零零八年七月九日(星期三)代表申請人寄往本公司，而本公司將安排隨後以普通郵遞方式寄往相關申請表格所示地址或以申請人通知本公司的其他方式送遞，風險概由申請人自行承擔。

每手買賣單位

股份將以每手1,000股為買賣單位。

進一步公佈

於二零零八年七月十五日(星期二)，本公司將刊發一項公佈，載列計及所有根據招股章程補充文件所載程序已行使的撤回權利後，香港公開發售申請踴躍程度及國際發售踴躍程度。該公佈亦將列明寄發已撤回申請的退款支票的安排。

於本公佈日期，本公司的執行董事為何鴻燊博士、蘇樹輝博士、吳志誠先生、官樂怡博士、梁安琪女士及岑康權先生；本公司的非執行董事為拿督鄭裕彤博士；及本公司的獨立非執行董事為周德熙先生、藍鴻震先生、石禮謙先生及謝孝衍先生。

承董事會命
澳門博彩控股有限公司
公司秘書
莫永佳先生

香港，二零零八年七月八日

本公佈並非作為於美國出售證券的要約。本公司的證券如無根據一九三三年《美國證券法》(經修訂)註冊或未獲豁免註冊，則不得於美國發售或出售。股份並無亦不會根據《證券法》進行登記，亦不得在美國提呈發售或出售，但正根據《證券法》S規例在離岸交易提呈發售及出售除外。任何有意於美國進行的證券發售將以載有本公司及其管理層詳細資料和財務報表的發售通函的形式進行。

請同時參閱本公佈於香港經濟日報及信報刊登的內容。