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**澳門博彩控股有限公司**  
**SJM HOLDINGS LIMITED**

incorporated in Hong Kong with limited liability Stock Code : 880

**CLOSING OF THE ISSUANCE OF  
HK\$1,250,000,000 3.9% SENIOR NOTES DUE 2026  
AND  
MOP300,000,000 3.9% SENIOR NOTES DUE 2026**

References are made to the Company's announcements (the "**Announcements**") dated 5 May 2021 and 6 May 2021 in relation to the issuance of HK\$1,250,000,000 3.9% senior notes due 2026 (the "**HK\$ Notes**") and MOP300,000,000 3.9% senior notes due 2026 (the "**MOP Notes**"), and together with the HK\$ Notes, the "**Notes**"). Unless otherwise defined in this announcement, capitalised terms used in the Announcements shall have the same meaning when used in this announcement.

The Board is pleased to announce the closing of the issuance of the Notes on 12 May 2021. The Notes will be listed on the MOX on 13 May 2021.

## **PRINCIPAL TERMS OF THE HK\$ NOTES**

Issuer	:	Champion Moments Limited
Guarantor	:	The Company
Aggregate principal amount	:	HK\$1,250,000,000
Offering price	:	100.00% of the principal amount of the HK\$ Notes
Issue date	:	12 May 2021
Interest rate	:	3.90% per annum payable semi-annually in arrears on 12 May and 12 November of each year. Interest will accrue from 12 May 2021
Maturity date	:	12 May 2026, unless earlier redeemed in accordance with terms thereof
First interest payment due date	:	12 November 2021
Securities Codes	:	ISIN: MO000A3KNNJ8

## **PRINCIPAL TERMS OF THE MOP NOTES**

Issuer	:	Champion Moments Limited
Guarantor	:	The Company
Aggregate principal amount	:	MOP300,000,000
Offering price	:	100.00% of the principal amount of the MOP Notes
Issue date	:	12 May 2021
Interest rate	:	3.90% per annum payable semi-annually in arrears on 12 May and 12 November of each year. Interest will accrue from 12 May 2021
Maturity date	:	12 May 2026, unless earlier redeemed in accordance with terms thereof
First interest payment due date	:	12 November 2021
Securities Codes	:	ISIN: MO000A3KNNH2

The net proceeds from the offering of the Notes will be approximately HK\$1,240 million and MOP298 million after deducting the discounts of the Initial Purchasers and estimated offering expenses payable by the Company. The Company intends to use approximately 90% of the net proceeds from the proposed offering for refinancing the Syndicated Credit Facilities and the balance for general corporate purposes.

By Order of the Board  
**SJM Holdings Limited**  
**Ho Chiu Fung, Daisy**  
*Chairman and Executive Director*

Hong Kong, 12 May 2021

*As at the date of this announcement, the executive directors of the Company are Ms. Ho Chiu Fung, Daisy, Mr. Fok Tsun Ting, Timothy, Deputada Leong On Kei, Angela, Dr. So Shu Fai, Dr. Chan Un Chan and Mr. Shum Hong Kuen, David, the non-executive directors of the Company are Mr. Ng Chi Sing and Mr. Tsang On Yip, Patrick and the independent non-executive directors of the Company are Mr. Chau Tak Hay, Hon. Shek Lai Him, Abraham, Mr. Tse Hau Yin and Ms. Wong Yu Pok, Marina.*